

2004: SB14

MEMORANDUM TO: Directors of Education

FROM: Peter Gooch
Director

DATE: September 13, 2004

SUBJECT: Final 2003-04 Allocation for ISA Level 2 & 3

On July 28, 2004 you received Memorandum 2004: B-11 from Kevin Kobus with a preliminary 2003-04 allocation for ISA level 2 and 3. As promised, attached is your final 2003-04 ISA level 2 and 3 allocation based on the ministry's final baseline list of eligible files.

As you will recall, boards have had several opportunities to verify and review the accuracy of identifying information concerning claims for ISA level 2 and 3 funding:

- New 2003-04 claims were submitted by October 31, 2003.
- Enrolment Confirmation Reports of students still enrolled as of October 31, 2003 (with files eligible from 2002-03) were submitted in December 2003.
- In March 2004, each board's ISA contact received a preliminary baseline list containing file-by-file information from the 2003-04 review and the Enrolment Confirmation Reports, and was asked to provide corrections where necessary.

The Ministry has incorporated changes received from boards, compared all board responses to the Ministry's existing database of ISA files, resolved duplicates, and finalized each board's baseline of files eligible for ISA level 2 and 3 in 2003-04. In the circumstances when more than one board claimed the same student, the ISA team contacted each board to resolve where the student was actually enrolled on October 31, 2003 (the count date for all eligible files in 2003-04). The final allocation reflects these adjustments.

Your boards' final ISA 2 and 3 allocation for 2003-04, attached to this memo, will be used in the 2003-04 financial statements.

Under separate e-mail your board's ISA contact will shortly receive the baseline list with file-by-file information.

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Please note that in 2004-05 there will be no portability adjustment for the movement of files eligible for ISA level 2 and 3 among boards.

As you know, ISA level 2 and 3 funding for 2004-05 will be based on your final 2003-04 results, adjusted for special education reserves and eventual allocations from the Effectiveness and Equity Fund (as described in Memorandum 2004: B-11). The government plans to reinvest funds from the Effectiveness and Equity Fund in special education over the 2004-05 school year. School board officials and representatives from trustee associations have been invited to work with the ministry on the approach to access these funds so that unmet needs can be addressed. Details will be provided to boards following this consultation process.

Thank you.

Original signed by

Peter Gooch
Director
Education Finance Branch

Attachment

Final 2003-04 Allocation for ISA Level 2 & 3

DSB No	DSB Name	2003-04 Starting Allocation	2003-04 ISA 2 & 3 Final Increase	Final 2003-04 ISA 2 & 3 Allocation
		\$763.5M	\$161.0M	\$924.6M
2	Algoma DSB	7,206,000	1,233,000	8,439,000
55	Algonquin and Lakeshore Catholic DSB	4,263,000	2,166,000	6,429,000
8	Avon Maitland DSB	7,314,000	1,062,000	8,376,000
7	Bluewater DSB	7,941,000	3,825,000	11,766,000
51	Brant Haldimand Norfolk Catholic DSB	3,027,000	591,000	3,618,000
35	Bruce-Grey Catholic DSB	1,644,000	270,000	1,914,000
52	Catholic DSB of Eastern Ontario	5,982,000	2,646,000	8,628,000
64	CSD catholique Centre-Sud	3,513,000	3,078,000	6,591,000
65	CSD catholique de l'Est ontarien	7,062,000	1,482,000	8,544,000
62	CSD catholique des Aurores boréales	489,000	207,000	696,000
60	CSD catholique des Grandes Rivières	3,027,000	804,000	3,831,000
66	CSD catholique du Centre-Est de l'Ontario	8,142,000	1,836,000	9,978,000
61	CSD catholique du Nouvel-Ontario	3,135,000	1,287,000	4,422,000
60	CSD catholique Franco-Nord	2,634,000	438,000	3,072,000
63	CSD des écoles catholiques du Sud-Ouest	2,037,000	450,000	2,487,000
59	CSD des écoles publiques de l'Est de l'Ontario	3,315,000	1,116,000	4,431,000
58	CSD du Centre Sud-Ouest	1,545,000	384,000	1,929,000
57	CSD du Grand Nord de l'Ontario	2,655,000	477,000	3,132,000
56	CSD du Nord-Est de l'Ontario	1,101,000	675,000	1,776,000
22	DSB of Niagara	11,184,000	1,755,000	12,939,000
1	DSB Ontario North East	5,556,000	21,000	5,577,000
43	Dufferin-Peel Catholic DSB	23,964,000	6,600,000	30,564,000
45	Durham Catholic DSB	7,812,000	1,074,000	8,886,000
13	Durham DSB	24,747,000	5,229,000	29,976,000
23	Grand Erie DSB	11,718,000	1,578,000	13,296,000
9	Greater Essex County DSB	12,705,000	2,199,000	14,904,000
46	Halton Catholic DSB	8,343,000	2,292,000	10,635,000
20	Halton DSB	16,881,000	2,895,000	19,776,000
47	Hamilton-Wentworth Catholic DSB	11,466,000	1,230,000	12,696,000
21	Hamilton-Wentworth DSB	17,847,000	3,336,000	21,183,000
29	Hastings and Prince Edward DSB	9,156,000	2,631,000	11,787,000
36	Huron-Perth Catholic DSB	1,725,000	-30,000	1,695,000
31	Huron-Superior Catholic DSB	1,761,000	681,000	2,442,000
14	Kawartha Pine Ridge DSB	14,076,000	4,323,000	18,399,000
5.1	Keewatin-Patricia DSB	4,926,000	1,638,000	6,564,000
33.2	Kenora Catholic DSB	777,000	117,000	894,000
6.1	Lakehead DSB	5,319,000	1,365,000	6,684,000
10	Lambton Kent DSB	8,487,000	1,965,000	10,452,000
27	Limestone DSB	11,880,000	1,620,000	13,500,000
38	London District Catholic School Board	5,925,000	2,496,000	8,421,000
4	Near North DSB	6,816,000	1,305,000	8,121,000
50	Niagara Catholic DSB	8,625,000	1,851,000	10,476,000
30.2	Nipissing-Parry Sound Catholic DSB	2,520,000	558,000	3,078,000
30.1	Northeastern Catholic DSB	2,604,000	531,000	3,135,000
33.1	Northwest Catholic DSB	501,000	78,000	579,000
53	Ottawa-Carleton Catholic DSB	10,956,000	2,091,000	13,047,000
25	Ottawa-Carleton DSB	29,724,000	7,032,000	36,756,000
19	Peel DSB	30,090,000	5,691,000	35,781,000
41	Peterborough V N C Catholic DSB	7,944,000	1,527,000	9,471,000
3	Rainbow DSB	5,118,000	1,407,000	6,525,000
5.2	Rainy River DSB	1,365,000	885,000	2,250,000
54	Renfrew County Catholic DSB	2,427,000	153,000	2,580,000
28	Renfrew County DSB	3,168,000	963,000	4,131,000
17	Simcoe County DSB	22,665,000	4,752,000	27,417,000
44	Simcoe Muskoka Catholic DSB	7,443,000	1,431,000	8,874,000
39	St. Clair Catholic DSB	4,530,000	693,000	5,223,000
32	Sudbury Catholic DSB	1,746,000	429,000	2,175,000
34.2	Superior North Catholic DSB	549,000	420,000	969,000
6.2	Superior-Greenstone DSB	1,101,000	252,000	1,353,000
11	Thames Valley DSB	33,792,000	3,705,000	37,497,000
34.1	Thunder Bay Catholic DSB	3,069,000	867,000	3,936,000
40	Toronto Catholic DSB	39,318,000	11,706,000	51,024,000
12	Toronto DSB	126,582,000	6,681,000	133,263,000
15	Trillium Lakelands DSB	11,124,000	3,009,000	14,133,000
26	Upper Canada DSB	19,644,000	2,721,000	22,365,000
18	Upper Grand DSB	8,883,000	1,494,000	10,377,000
49	Waterloo Catholic DSB	9,066,000	1,266,000	10,332,000
24	Waterloo Region DSB	16,509,000	9,069,000	25,578,000
48	Wellington Catholic DSB	1,629,000	648,000	2,277,000
37	Windsor-Essex Catholic DSB	10,263,000	2,199,000	12,462,000
42	York Catholic DSB	15,786,000	4,572,000	20,358,000
16	York Region DSB	25,680,000	12,021,000	37,701,000
Provincial Totals		763,524,000	161,049,000	924,573,000