



Ministry of Education

DET User Guide

Draft V2.4

July 5, 2021

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Version Control

VERSION #	DATE	PERSON	COMMENTS
V 1.0	January 12, 2021	Gina Paladines	Draft
V 1.1	February 23, 2021	Gina Paladines	
V 1.2	March 15, 2021	Al McLaren	Version review
V 1.3	March 16, 2021	Gina Paladines	
V 1.4	March 18, 2021	Zunaira Amin	Updated formatting, screenshots
V 1.5	March 23, 2021	Gina Paladines	
V 1.6	March 28, 2021	Zunaira Amin	Added saved cells and legacy load draft, SHR screenshots, fixed typos
V 1.7	March 29, 2021	Al McLaren	Review
V 1.8	April 1, 2021	Zunaira Amin	Implemented feedback, clarified steps, updated screenshots
V 1.9	April 13, 2021	Zunaira Amin	Implemented feedback, added template description, screenshot and formatting fixes
V 2.0	April 15, 2021	Karen Yeung	Review and update.
V 2.1	April 19, 2021	Zunaira Amin	Included version colour-coding, fixed table of contents
V 2.2	June 16, 2021	Karen Yeung and Emily Wells	Update after UAT
V 2.3	June 25, 2021	Jessie Ma	Updated screenshots
V 2.4	July 5, 2021	Karen Yeung and Jessie Ma	Updated alt text for AODA compliance

Overview

This document will walk users through key functional areas of the Data Extract Tool (DET). It will cover the following functional areas:

- User Login
- Data Selection Management
- Data Extract to Templates
- Stakeholder's Report
- DET Refresh Report

Audience

This document is written for all DET users.

Preparation Steps

Users require GO Secure credentials to use the Data Extract tool. DET works best with Google Chrome, with the zoom setting at 100%.

1) User login


This section will walk the user through the login process and describe the main menu items.

Step 1. Click on the following link to access the EFIS Portal homepage.

https://efis.fma.csc.gov.on.ca/apex/f?p=EFISPORTAL:HOME_PAGE

The login screen will be displayed.

Step 2. Enter **GO Secure ID** and **Password** or **Login with PKI**

Ontario  Français

Environment: gdc

GO SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions

GO Secure ID :

Password :

Sign In

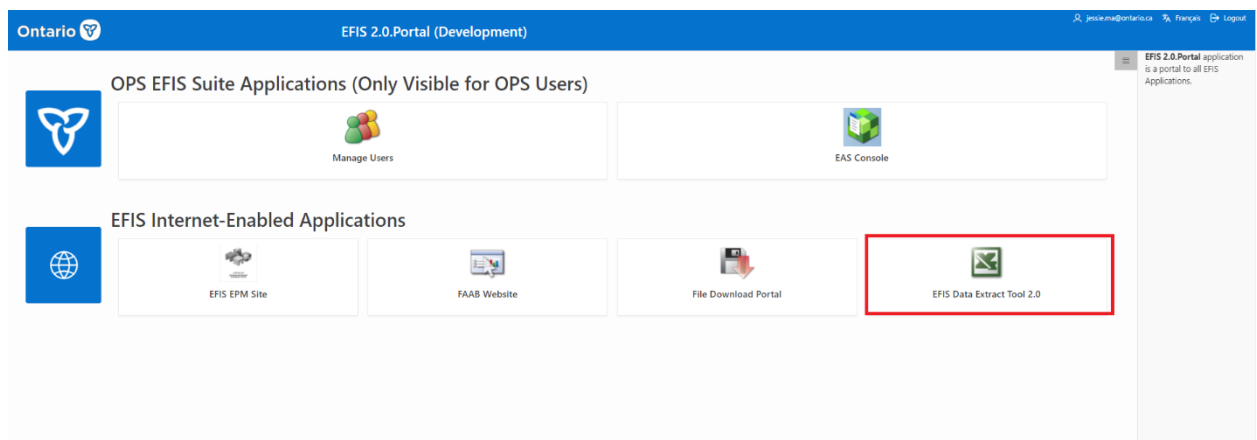
Or, if you have a PKI certificate:

Forgot your ID or password?
Don't have a GO Secure account? Register Now.

ACCESSIBILITY | PRIVACY | FAQ

© QUEEN'S PRINTER FOR ONTARIO, 2012-13 | ENV ID: GDC SYSTEM ID: 1
LAST MODIFIED: 2021-01-09 20:34:59

Step 3. Click on the EFIS Data Extract Tool 2.0 icon



In the top right, the following functions are available:

1. Option to translate to **French**.

2. **Home** button to return user to DET Extract page.
3. **Portal** button to return user to EFIS Portal homepage.
4. **Help**
5. **Logout**

The left side menu contains the following pages:

- **Data Extract:** Allows users to select data points and create a user-defined data extract.
 - Saved Selections: A list of Saved Cells Sections that were created by the user for reuse.
- **Stakeholder's Report:** Allows user to extract stakeholder reports.
- **My Reports:** Stores user data extracts.
- **DET Refresh Report:** This report will display the last instance when a specific Doc Set was refreshed in the DET Data warehouse.

Data Extract: Data Selection Management

Overview:

This section will show users how to build, save, edit and reuse data selection criteria. It will also explain to users how to run an extract. Data extract has two subpages:

1. **Select Cells**
2. **Select Options and Run Extract**

Ontario EFTS Data Extract Tool 2.0 (Development)

Search personalBortolotto, Français, Home, Portal, Help, Logout

Data Extract

Saved Selections

Stakeholder's Report

My Reports

DET Refresh Report

1. Select Cells 2. Select Options and Run Extract

Type: ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - Early On

Year: Cycle: Version: Area:

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selections

Cell

Search Go Rows: 20 Actions Remove Selected Remove All Create Named Selection

No data found

Select Cells

Overview of steps:

- Step 1: Select **Type**
- Step 2: Select **Year**
- Step 3: Select **Cycle**
- Step 4: Select **Version**
- Step 5: Select **Area**
- Step 6: **Cell Selection**
- Step 7: **Cell Name Reference Document**

The screenshot shows the 'Data Extract' tool interface. The top navigation bar includes the Ontario logo and user information. The left sidebar lists various report types. The main content area is titled 'Data Extract' and shows a sequence of steps for selecting data. Step 1 is 'Type', with radio buttons for different categories. Step 2 is 'Year', a dropdown menu. Step 3 is 'Cycle', a dropdown menu. Step 4 is 'Version', a dropdown menu. Step 5 is 'Area', a dropdown menu. Step 6 is 'Cell Selection', a large text area with a 'Selected cells box' label. Step 7 is 'S1819FIS_CellName_EN.pdf', a text field. There are also buttons for 'Cell Selector', 'ACS Selector', 'Cell Search', 'Go', 'Load Saved Selection', and 'Load Legacy Cell Selection'. At the bottom, there are buttons for 'Remove Selected', 'Remove All', and 'Create Manual Selections'.

Fields marked with a red asterisk * are mandatory. A detailed explanation of each step is provided next.

Step 1: Select Type

District School Board (DSB) is the default recipient type. In Release 1, External Users have access to District School Board (DSB) only. For Internal Users who have access to other Types, they may switch to:

- Child Care – Municipal (CCM)
- Child Care – First Nation (CCF)
- Child Care - EarlyOn (OTP)

Users will have access to one or multiple recipient **Types** based on their role. Only **ONE Type** can be selected per extract. If a user does not have access to a specific recipient **Type**, it will not be displayed as a choice.

Data Extract

1. Select Cells 2. Select Options and Run Extract

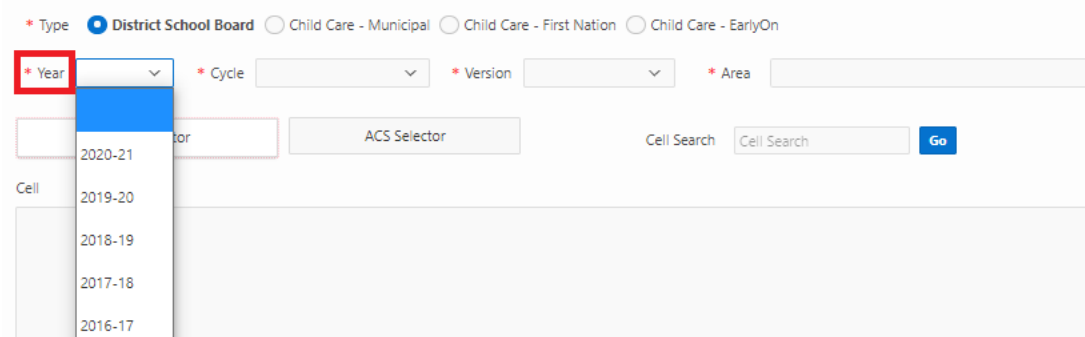


Step 2: Select Year

A list of all available **Years** for a **Type** will appear via the dropdown arrow. Only available years within the DET Data Warehouse will be displayed. Only **ONE Year** can be selected at a time.

Data Extract

1. Select Cells 2. Select Options and Run Extract



Step 3: Select Cycle

A list of all available **Cycles** for the selected **Year** and **Type** will appear by clicking on the dropdown arrow.

Available **Cycles** are:

- Estimates
- Revised Estimates
- Financial Statements
- March Report

Once the **Year** is selected, the **Cycle** box is automatically populated with available cycles for that **Type** and **Year**. Only **ONE Cycle** can be selected.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle **Estimates** * Version * Area

Cells Selector Cell Search

Cell

Estimates
Revised Estimates
Financial Statements
March Report

Step 4: Select Version

External users will only have access to **V10-Board Active**.

Internal users have access to both **V10-Board Active** and **V20-FO Active**. **V20-FO Active** is the default option. Internal Users can switch to **V10-Board Active** using the dropdown menu. Users may only extract one version per extract. Once the first cells have been selected, the **Version** selection will be locked for the remaining data selections within the active session.

Note: Extracted data will be color-coded to note which version is displayed. Green will be used for V20 data and purple will be used for V10 data. In cases where V20 data is unavailable, V10 data will be substituted and color-coded accordingly (see page 38 for sample extracts).

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version **V20 - FO Active** * Area

Cells Selector ACS Selector Search

Cell

V10 - Board Active
V20 - FO Active

Step 5: Select Area

The list includes all schedules, sections, data forms, and appendices available for a specific **Type**, **Year**, and **Cycle** combination.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Financial Statements * Version V20 - FO Active * Area

Cells Selector ACS Selector Cell Search Go Load Saved Selection

Cell

Q Go Rows 20 Actions

No data found

Users may locate the relevant **Area** by scrolling down the list.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area

Cells Selector ACS Selector Cell Search

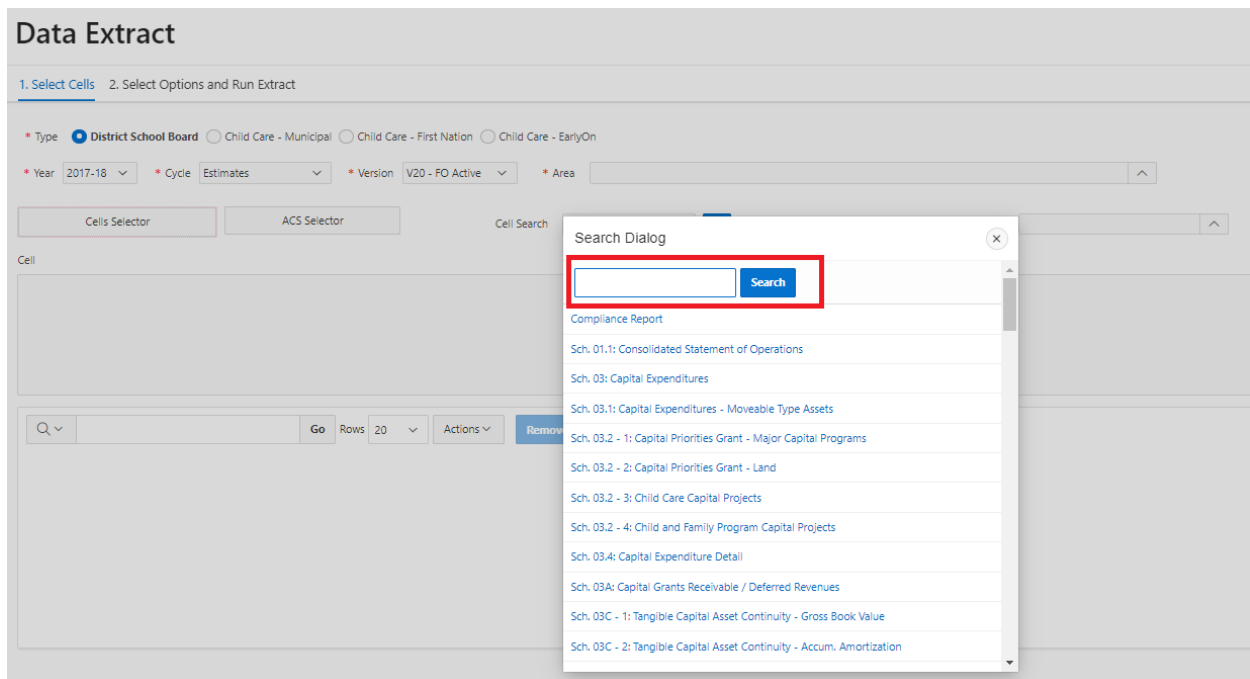
Cell

Q Go Rows 20 Actions

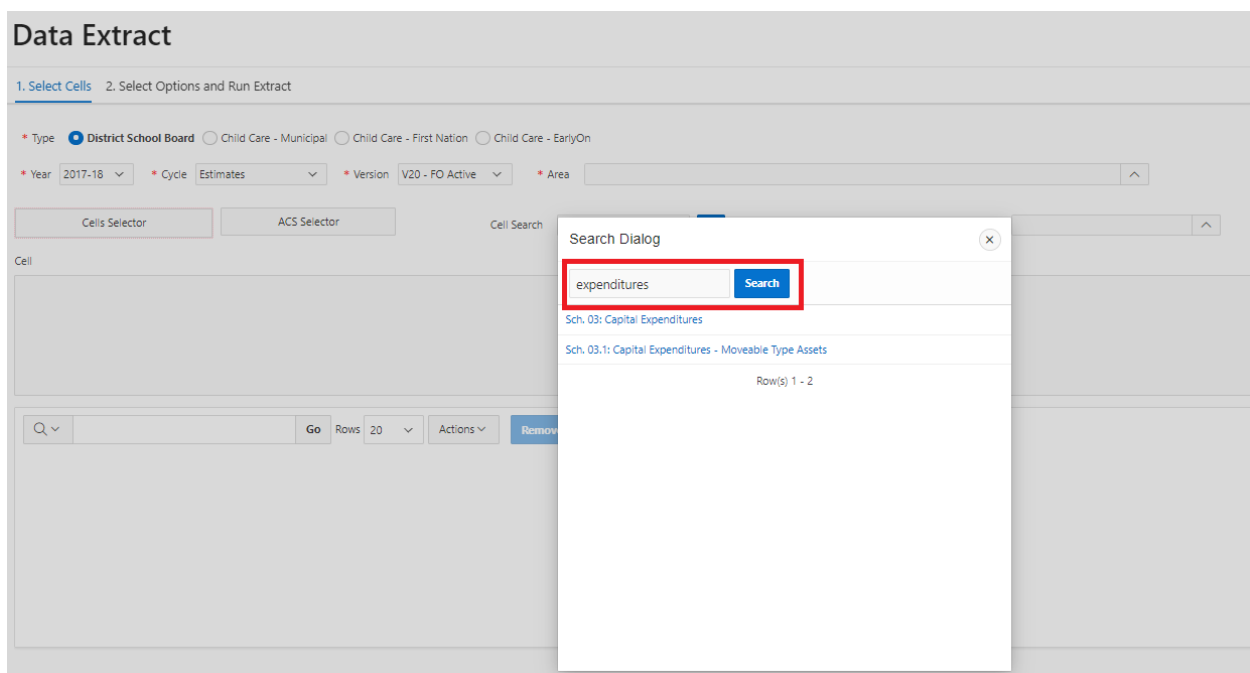
Search Dialog

- Compliance Report
- Sch. 01.1: Consolidated Statement of Operations
- Sch. 03: Capital Expenditures
- Sch. 03.1: Capital Expenditures - Moveable Type Assets
- Sch. 03.2 - 1: Capital Priorities Grant - Major Capital Programs
- Sch. 03.2 - 2: Capital Priorities Grant - Land
- Sch. 03.2 - 3: Child Care Capital Projects
- Sch. 03.2 - 4: Child and Family Program Capital Projects
- Sch. 03.4: Capital Expenditure Detail
- Sch. 03A: Capital Grants Receivable / Deferred Revenues
- Sch. 03C - 1: Tangible Capital Asset Continuity - Gross Book Value
- Sch. 03C - 2: Tangible Capital Asset Continuity - Accum. Amortization

A search box is also available to find specific area(s).



For example, below is a search for “expenditures.” Users will now only see **Areas** that have “expenditures” in the name.



Partial words (i.e. the letters “exp”) are also allowed. All **Areas** that contain the letters “exp” will be returned. To view the complete list of **Areas**, clear out the search box and click on **Search** again.

Once an **Area** is specified, the cell box below will be populated with all available cells. Only the **Cells** under the selected **Area** and Doc Set (**Year, Cycle, Version**) are displayed.

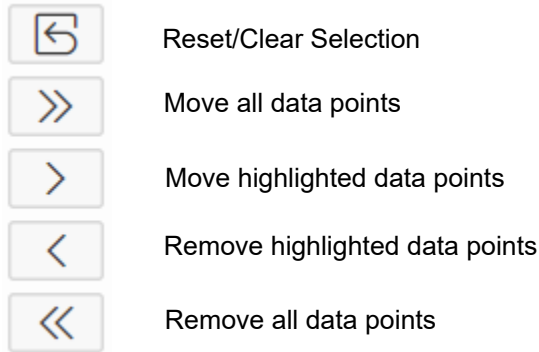
Step 6: Cell Selection

Two options are available for selecting cells:

a) “Cells Selector” Button (default option)

Users can now select one, multiple, or all cells for an **Area** by using the menu bar in between the two cell boxes.

When selecting cells, users will use the following center menu bar icons. Multiple cells can be selected by clicking and dragging the mouse to highlight.



Note: Users may also double click on a cell to add it to their selection.

Selected cells will appear in the right-hand box and in the session selection area, which is the highlighted green area underneath the cell boxes.

Data Extract

1. Select Cells
2. Select Options and Run Extract

Type

☒ District School Board
☐ Child Care - Municipal
☐ Child Care - First Nation
☐ Child Care - EarlyOn

Clear All

Year

2017-18

Cycle

Financial Statements

Version

V20 - FO Active

Area

Sch. 03: Capital Expenditures

Cells Selector

ACS Selector

Cell Search

Cell Search

Go

Load Saved Selection

Load Legacy Cell Selection

Cell

SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)

SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)

SC030050014 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)

SC030050015 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)

SC030050016 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)

Reset/Clear Selection

Move all data points

Move highlighted data points

Remove highlighted data points

Remove all data points

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

SC030050005 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

SC030050006 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

Go

Rows

20

Actions

Remove Selected

Remove All

Create Named Selection

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
<input type="checkbox"/>	S1718FIS	D58	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1718FIS	D58	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1718FIS	D58	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1718FIS	D58	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050006	Capitalized Interest	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)

1 - 4 of 4

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b) “ACS Selector” Tab

This provides users with the option to select cells via an Account, Category, and Subcategory (ACS) combination. Once the **ACS Selector** tab is clicked, the page will display the following sections: **Account**, **Category**, **Subcategory**, **ACS Cells** box, **Selected Cells** box, as well as a **Reset ACS lists** button.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year * Cycle * Version * Area

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Account

Category

Subcategory

Reset ACS lists

ACS Cells

Selected Cells

Users can narrow down cells using the **Account**, **Category**, or **Subcategory** boxes. In the example below, “Capital Expenditures” was the selected **Account**. The **ACS Cells** box in the center displays all cells within the “Capital Expenditures” **Account**.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Account

Capital Expenditures

Capitalized Interest

Eligible Capital Expenditure

Category

Buildings and Other Non-Moveable Type Assets

Capital Expenditures - All Categories

Land

Moveable Type Assets

Subcategory

Capital Priorities - Land

Capital Priorities - Major Capital Programs

Child Care Capital

Child and Family Program Capital

Community Hubs Funding Source

EDC Funding Source

Reset ACS lists

ACS Cells

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Imp

SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement

SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Imp

SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement

SC030050021 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - POD - Regular

SC030050022 - Capital Expenditures - Capital Expenditures - All Categories - POD - Regular

SC030050031 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - Capital Priorities - Land

SC030050034 - Capital Expenditures - Land - Child Care Capital

SC030050035 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - Child Care Capital

SC030050036 - Capital Expenditures - Moveable Type Assets - Child Care Capital

SC030050037 - Capital Expenditures - Capital Expenditures - All Categories - Child Care Capital

SC030050045 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - Community Hubs Funding

SC030050047 - Capital Expenditures - Capital Expenditures - All Categories - Community Hubs Funding Source

SC030050052 - Capital Expenditures - Land - Child and Family Program Capital

SC030050054 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - Child and Family Program

SC030050055 - Capital Expenditures - Moveable Type Assets - Child and Family Program Capital

SC030050056 - Capital Expenditures - Capital Expenditures - All Categories - Child and Family Program Capital

SC030050064 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - Greenhouse Gas Reduction

SC030050065 - Capital Expenditures - Capital Expenditures - All Categories - Greenhouse Gas Reduction

SC03_00841C - Capital Expenditures - Capital Expenditures - All Categories - Full Day Kindergarten

SC03_01673C - Capital Expenditures - Capital Expenditures - All Categories - Capital Priorities - Major Capital Progr

SC03_01680C - Capital Expenditures - Capital Expenditures - All Categories - Capital Priorities - Land

SC03_01926C - Capital Expenditures - Land - Full Day Kindergarten

Selected Cells

Go Rows 20 Actions Remove Selected Remove All Create Named Selection

To further narrow down results, the user may select a **Category** (e.g. “Land”) as per the example below.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Account
Capital Expenditures
Capitalized Interest
Eligible Capital Expenditure

Category
Buildings and Other Non-Moveable Type Assets
Capital Expenditures - All Categories
Land
Moveable Type Assets

Subcategory
Capital Priorities - Land
Capital Priorities - Major Capital Programs
Child Care Capital
Child and Family Program Capital
EDC Funding Source
Full Day Kindergarten

Reset ACS lists

ACS Cells
SC030050034 - Capital Expenditures - Land - Child Care Capital
SC030050052 - Capital Expenditures - Land - Child and Family Program Capital
SC03_01926C - Capital Expenditures - Land - Full Day Kindergarten
SC03_02001C - Capital Expenditures - Land - Capital Priorities - Major Capital Programs
SC03_02002C - Capital Expenditures - Land - Capital Priorities - Land
SC03_30000 - Capital Expenditures - Land - Funding Source Categories
SC03_30037 - Capital Expenditures - Land - Temporary Accommodation Funding Source
SC03_30038 - Capital Expenditures - Land - School Condition Improvement Funding Source - Deferred Revenue
SC03_30039 - Capital Expenditures - Land - Retrofitting School Space for Child Care Funding Source
SC03_30040 - Capital Expenditures - Land - School Generated Funds Funding Source
SC03_30041 - Capital Expenditures - Land - School Renewal Funding Source
SC03_30044 - Capital Expenditures - Land - EDC Funding Source
SC03_30045 - Capital Expenditures - Land - POD - Exempted and Other
SC03_30046 - Capital Expenditures - Land - Other Deferred Revenue
SC03_30047 - Capital Expenditures - Land - Other

Selected Cells

Q Go Rows 20 Actions Remove Selected Remove All Create Named Selection

User can filter down further by using the **Subcategory**. In the example below, “Child Care Capital” was used to arrive at the ACS Cell. The ACS Cells box in the middle will automatically display the specified cell(s).

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Account
Capital Expenditures
Capitalized Interest
Eligible Capital Expenditure

Category
Buildings and Other Non-Moveable Type Assets
Capital Expenditures - All Categories
Land
Moveable Type Assets

Subcategory
Capital Priorities - Land
Capital Priorities - Major Capital Programs
Child Care Capital
Child and Family Program Capital
EDC Funding Source
Full Day Kindergarten

Reset ACS lists

ACS Cells
SC030050034 - Capital Expenditures - Land - Child Care Capital

Selected Cells

Q Go Rows 20 Actions Remove Selected Remove All Create Named Selection

In this case, only one cell appears. This cell can now be selected.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Account

- Capital Expenditures
- Capitalized Interest
- Eligible Capital Expenditure

Category

- Buildings and Other Non-Moveable Type Assets
- Capital Expenditures - All Categories
- Land
- Moveable Type Assets

Subcategory

- Capital Priorities - Land
- Capital Priorities - Major Capital Programs
- Child Care Capital
- Child and Family Program Capital
- EDC Funding Source
- Full Day Kindergarten

Reset ACS lists

ACS Cells

SC030050034 - Capital Expenditures - Land - Child Care Capital

Selected Cells

Go Rows 20 Actions Remove Selected Remove All Create Named Selection

Users can use the menu bar to move cells to the right-hand **Selected Cells** box. The cell will also appear in the session selection area (highlighted green), below the selection boxes.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Account

- Capital Expenditures
- Capitalized Interest
- Eligible Capital Expenditure

Category

- Buildings and Other Non-Moveable Type Assets
- Capital Expenditures - All Categories
- Land
- Moveable Type Assets

Subcategory

- Capital Priorities - Land
- Capital Priorities - Major Capital Programs
- Child Care Capital
- Child and Family Program Capital
- EDC Funding Source
- Full Day Kindergarten

Reset ACS lists

ACS Cells

Selected Cells

SC030050034 - Capital Expenditures - Land - Child Care Capital

Go Rows 20 Actions Remove Selected Remove All Create Named Selection

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
<input type="checkbox"/>	S171BEST	DSB	2017-18	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050034	Capital Expenditures	Land	Child Care Capital

1 - 1 of 1

Users can continue to build up their selected cells list via the **ACS Selector** button or may toggle back to the **Cells Selector** tab if they wish and continue to add cells. The **Reset ACS Lists** button can be used to clear out the **Account**, **Category** and **Subcategory** boxes.

Adding Cells:

Users can continue to add cells for the same doc set (**Year**, **Cycle**, **Version** combination). The area can be changed as needed to create a multi-area selection. In the screenshots below, the Area selected is “Sch. 01.1: Consolidated Statement of Operations.” Selected cells appear in the right-hand box and are also added to the session selection area underneath.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn Clear All

Year 2017-18 Cycle Estimates Version V20 - FO Active Area Sch. 01.1: Consolidated Statement of Operations

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC01100007C - Consolidated Statement of Operations - Provincial Grants - Other - Budget
 SC01100010C - Consolidated Statement of Operations - Federal Grants and Fees - Budget
 SC01100013C - Consolidated Statement of Operations - Total Other Fees and Revenues from School Boards - Budget
 SC01100016C - Consolidated Statement of Operations - Fees and Revenues from Other Sources - Budget
 SC01100019C - Consolidated Statement of Operations - Investment Income - Budget
 SC01100022C - Consolidated Statement of Operations - School Generated Funds Revenues - Budget
 SC01100025C - Consolidated Statement of Operations - Total Revenue Category - Budget

SC01100001C - Consolidated Statement of Operations - Local Taxation - Budget
 SC01100004C - Consolidated Statement of Operations - Provincial Legislative Grants - Budget

In the next image, the **Area** has been changed to “Sch. 03 Capital Expenditures.” Three more cells have been selected. These newly added cells will appear in the right-hand box, replacing the cells selected from the prior **Area** (Sch. .01: Consolidated Statements). This box only contains cells selected from the current **Area**.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn Clear All

Year 2017-18 Cycle Estimates Version V20 - FO Active Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC030050006 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
 SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
 SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
 SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
 SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)
 SC030050014 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
 SC030050015 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
 SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
 SC030050005 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

All cells that have been selected thus far (from two **Areas**) will accumulate in the *session selection area* underneath the boxes on the bottom of the page, as marked by the green box. Users can continue to add cells for different **Years, Cycles, or Areas**. Users can add or remove cells (see below) until they have all the data points they require for the extract.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC030050006 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
 SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
 SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
 SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
 SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)
 SC030050014 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
 SC030050015 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
 SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
 SC030050005 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
S171BEST	DSB	2017-18	Estimates	V20	SC0110	Sch. 01.1: Consolidated Statement of Operations	SC01100001C	Consolidated Statement of Operations	Local Taxation	Budget
S171BEST	DSB	2017-18	Estimates	V20	SC0110	Sch. 01.1: Consolidated Statement of Operations	SC01100004C	Consolidated Statement of Operations	Provincial Legislative Grants	Budget
S171BEST	DSB	2017-18	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)
S171BEST	DSB	2017-18	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
S171BEST	DSB	2017-18	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)

1 - 5 of 5

After selecting the first Doc Set, users cannot change the **Type** and **Version** as they are locked. However, users can create a multi-doc set selection by picking a different **Year, Cycle, and Area** to add more cells.

Removing Cells:

Three options are available for removing cells from the selection box and the session selection area.

1. If the user has selected cells and would like to remove them, this can be done via the center menu icons. In the example below, all cells were highlighted and the arrow button was used to remove them.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Financial Statements * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
 SC030050017 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)
 SC030050021 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - POD - Regular
 SC030050022 - Capital Expenditures - Capital Expenditures - All Categories - POD - Regular
 SC030050024 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - POD - Regular
 SC030050025 - Capitalized Interest - Capital Expenditures - All Categories - POD - Regular
 SC030050027 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - POD - Regular

SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)
 SC030050014 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
 SC030050015 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)
 SC030050016 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)

All cells have been removed as illustrated below.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year 2017-18 * Cycle Financial Statements * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC03_50076 - Capital Expenditures - Capital Expenditures - All Categories - School Generated Funds Funding Source
SC03_50077 - Capital Expenditures - Capital Expenditures - All Categories - School Renewal Funding Source
SC03_50080 - Capital Expenditures - Capital Expenditures - All Categories - EDC Funding Source
SC03_50081 - Capital Expenditures - Capital Expenditures - All Categories - POD - Exempted and Other
SC03_50082 - Capital Expenditures - Capital Expenditures - All Categories - Other Deferred Revenue
SC03_50083 - Capital Expenditures - Capital Expenditures - All Categories - Other
SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)

- Users can remove individual cells by clicking on the boxes at the left hand of the screen in the session selection area. Clicking on the **Remove Selected** button will remove the specified cells. Users can add or remove cells until they have all the data points they require for the extract.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Year 2017-18 * Cycle Financial Statements * Version V20 - FO Active * Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
rest - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)
ures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)
Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)
ures - Buildings and Other Non-Moveable Type Assets - POD - Regular
ures - Capital Expenditures - All Categories - POD - Regular
rest - Buildings and Other Non-Moveable Type Assets - POD - Regular

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
SC030050005 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)
SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

Cells selected for removal.

Go Rows 20 Actions **Remove Selected** Remove All Create Named Selection

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
<input checked="" type="checkbox"/>	S1718FIS	D5B	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input checked="" type="checkbox"/>	S1718FIS	D5B	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1718FIS	D5B	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050008	Eligible Capital Expenditure	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1718FIS	D5B	2017-18	Financial Statements	V20	SC0300	Sch. 03: Capital Expenditures	SC030050009	Eligible Capital Expenditure	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)

1 - 4 of 4

3. All cells can be removed by clicking on the **Remove All** button.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn Clear All

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 01.1: Consolidated Statement of Operations

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC01100010C - Consolidated Statement of Operations - Federal Grants and Fees - Budget
SC01100013C - Consolidated Statement of Operations - Total Other Fees and Revenues from School Boards - Budget
SC01100016C - Consolidated Statement of Operations - Fees and Revenues from Other Sources - Budget
SC01100019C - Consolidated Statement of Operations - Investment Income - Budget
SC01100022C - Consolidated Statement of Operations - School Generated Funds Revenues - Budget
SC01100025C - Consolidated Statement of Operations - Total Revenue Category - Budget
SC01100028C - Consolidated Statement of Operations - Total Instruction Expenses - Budget

SC01100001C - Consolidated Statement of Operations - Local Taxation - Budget
SC01100004C - Consolidated Statement of Operations - Provincial Legislative Grants - Budget
SC01100007C - Consolidated Statement of Operations - Provincial Grants - Other - Budget

1 - 5 of 5

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
<input type="checkbox"/>	S171BEST	DSB	2017-18	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S171BEST	DSB	2017-18	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S171BEST	DSB	2017-18	Estimates	V20	SC0110	Sch. 01.1: Consolidated Statement of Operations	SC01100001C	Consolidated Statement of Operations	Local Taxation	Budget
<input type="checkbox"/>	S171BEST	DSB	2017-18	Estimates	V20	SC0110	Sch. 01.1: Consolidated Statement of Operations	SC01100004C	Consolidated Statement of Operations	Provincial Legislative Grants	Budget
<input type="checkbox"/>	S171BEST	DSB	2017-18	Estimates	V20	SC0110	Sch. 01.1: Consolidated Statement of Operations	SC01100007C	Consolidated Statement of Operations	Provincial Grants - Other	Budget

The **Remove All** button removes cells from both the right-hand selection box and from the session selection area as shown below.

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn Clear All

* Year 2017-18 * Cycle Estimates * Version V20 - FO Active * Area Sch. 01.1: Consolidated Statement of Operations

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC01100010C - Consolidated Statement of Operations - Federal Grants and Fees - Budget
SC01100013C - Consolidated Statement of Operations - Total Other Fees and Revenues from School Boards - Budget
SC01100016C - Consolidated Statement of Operations - Fees and Revenues from Other Sources - Budget
SC01100019C - Consolidated Statement of Operations - Investment Income - Budget
SC01100022C - Consolidated Statement of Operations - School Generated Funds Revenues - Budget
SC01100025C - Consolidated Statement of Operations - Total Revenue Category - Budget
SC01100028C - Consolidated Statement of Operations - Total Instruction Expenses - Budget

1 - 5 of 5

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
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Cells removed from session selection area

Cells removed from selection box

No data found

Step 7: Cell Name Reference Document

Only for the recent doc sets, a Cell Name Reference Document link is available on the page for users to open a PDF format document. By clicking on the link, it will open the document in a new tab. This document will display the Cell Names by Area.

For example, this is the English version of the document for the S1920FIS doc set.

[S1920FIS_CellName_EN.pdf](#)

Submission Version: CellNames
School Board Name: COMP00
School Year: 2019-20
Cycle: Financial Statements

Compliance Report

Administration and Governance

Gross Expenses excluding internal audit

COMP_00077C

Other incomes

COMP_00078C

Net Expenses excluding internal audit

COMP_00013C

Funding allocation excluding internal audit

COMP_00014C

Overspending on Administration and Governance

COMP_00058C

Compliant /Non-compliant

COMP_00016C

Select Options and Run Extract

Once the required cells are chosen, the user is ready to click on **Select Options and Run Extract**.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

- 2 - Algoma DSB
- 60 - Algonquin & Lakeshore Cath DSB
- 10 - Avon Maitland DSB
- 9 - Bluewater DSB
- 56 - Brant Haldimand Norfolk CDSB
- 40 - Bruce-Grey Catholic DSB
- 64 - CEP de l'Est de l'Ontario
- 70 - CSC MonAvenir
- 69 - CSC Providence
- 72 - CSD cath. Centre-Est de l'Ont.

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template DSBs on Rows, ACS on Columns - with subtotals

Extract Data

The **Select Options and Run extract** page allows users to:

- Choose recipients: Recipients are listed in alphabetical order or by index.
- Output Template: Default is "DSB Layout Template (Down Recipients Across ACS)"
- Deployment Type: Wait Online or Save to My Reports. Default is Save to My reports.
- Preview Data: Selected cells for recipients can be viewed at the bottom of the screen.

- Run Extract

Overview of steps:

- Step 1: Select **Recipients**
- Step 2: Select **Deployment Type**
- Step 3: Select **Output Template**
- Step 4: Select **Preview Data**
- Step 5: Select **Extract Data**

A detailed explanation of each step is provided next.

Step 1: Selecting Recipients

Users select recipients by using the menu bar. Recipient names appear in alphabetical order.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

2 - Algoma DSB
60 - Algonquin & Lakeshore Cath DSB
10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template DSBs on Rows, ACS on Columns - with subtotals

Extract Data

Preview Data

Go Rows 50 Actions

Recipients can also be ordered by **Index** number.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

1 - DSB Ontario North East
2 - Algoma DSB
3 - Rainbow DSB
4 - Near North DSB
5 - Keewatin-Patricia DSB
6 - Rainy River DSB
7 - Lakehead DSB
8 - Superior-Greenstone DSB
9 - Bluewater DSB
10 - Avon Maitland DSB

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template DSBs on Rows, ACS on Columns - with subtotals

Extract Data

Preview Data

Go Rows 50 Actions

Choose recipients and use the center menu to move highlighted area to the selection box.

Data Extract

1. Select Cells

2. Select Options and Run Extract

Order by Name

Order by Index

Select Recipients *

2 - Algoma DSB

60 - Algonquin & Lakeshore Cath DSB

10 - Avon Maitland DSB

9 - Bluewater DSB

56 - Brant Haldimand Norfolk CDSB

40 - Bruce-Grey Catholic DSB

64 - CEP de l'Est de l'Ontario

70 - CSC MonAvenir

69 - CSC Providence

72 - CSD cath. Centre-Est de l'Ont.

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Selected recipients will appear in the right-hand box as shown below.

Data Extract

1. Select Cells

2. Select Options and Run Extract

Order by Name

Order by Index

Select Recipients *

10 - Avon Maitland DSB

9 - Bluewater DSB

56 - Brant Haldimand Norfolk CDSB

40 - Bruce-Grey Catholic DSB

64 - CEP de l'Est de l'Ontario

70 - CSC MonAvenir

69 - CSC Providence

72 - CSD cath. Centre-Est de l'Ont.

71 - CSD cath. de l'Est ontarien

68 - CSD cath. des Aurores boréales

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2 - Algoma DSB

60 - Algonquin & Lakeshore Cath DSB

Deployment Type

Wait Online

Save to My Reports

Output Template

DSBs on Rows, ACS on Columns - with subtotals

Extract Data

Step 2: Selecting Deployment Type

Users can now choose **Deployment Type**. The user has two options:

- a) **Save to My Reports**, which saves the Data Extract file to the **My Reports** page. This will run the extract in the background and allow users to start a new extract (should they choose to) or to exit from the DET page and revisit later once the extract is complete.

Data Extract

1. Select Cells

2. Select Options and Run Extract

Order by Name

Order by Index

Select Recipients *

10 - Avon Maitland DSB

9 - Bluewater DSB

56 - Brant Haldimand Norfolk CDSB

40 - Bruce-Grey Catholic DSB

64 - CEP de l'Est de l'Ontario

70 - CSC MonAvenir

69 - CSC Providence

72 - CSD cath. Centre-Est de l'Ont.

71 - CSD cath. de l'Est ontarien

68 - CSD cath. des Aurores boréales

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2 - Algoma DSB

60 - Algonquin & Lakeshore Cath DSB

Deployment Type

Wait Online

Save to My Reports

Output Template

DSBs on Rows, ACS on Columns - with subtotals

Extract Data

Preview Data

- b) Users can also choose to **Wait Online** until the extract is complete. Note that by selecting this option, the user will have to remain on the page until the extract is complete. Large extracts may take several minutes to complete.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CIP de l'Est de l'Ontario
70 - CSC Monrovia
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Auréoles boréales

2 - Algoma DSB
60 - Algonquin & Lakeshore Cath DSB

* Deployment Type ☒ Wait Online ☐ Save to My Reports

* Output Template DSBs on Rows, ACS on Columns - with subtotals

[Extract Data](#)

Preview Data

Step 3: Selecting Output Template

By clicking on the arrow icon on the **Output** Template button, a drop-down menu lists all available templates. Users select the required **Template** for the extract. For each **Type**, at least two **Template** versions are available (one with Recipients listed on columns, and the other with Recipients listed on rows). The **Templates** for each **Type** are noted below.

Type	Template
District School Board (DSB)	ACS on Rows, DSBs on Columns - with subtotals DSBs on Rows, ACS on Columns - with subtotals ACS on Rows, DSBs on Columns DSBs on Rows, ACS on Columns
Municipal Childcare (CCM) First Nations (CCF) Child Care - EarlyOn (OTP)	ACS on Rows, Recipients on Columns DSBs on Rows, ACS on Columns

The user selects “ACS on Rows, DSBs on Columns - with subtotals”

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Aurores boréales

2 - Algoma DSB
60 - Algonquin & Lakeshore Cath DSB

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template ACS on Rows, DSBs on Columns - with subtotals

DSBs on Rows, ACS on Columns - with subtotals
ACS on Rows, DSBs on Columns
ACS on Rows, DSBs on Columns - with subtotals
DSBs on Rows, ACS on Columns

Extract Data

Preview Data

Q Go Rows 50 Actions

1 - 10 of 10

Step 4: Preview Data

Data for selected recipients can be previewed at the bottom of the screen as illustrated below. Users can review data before running the extract. For example, the user can return to **Select Cells** subpage and add (or delete) cells to their selection.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Aurores boréales

2 - Algoma DSB
60 - Algonquin & Lakeshore Cath DSB

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Preview Data

Q Go Rows 50 Actions

1 - 4 of 4

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No	Short ID	Sector	Version	Selected Version
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	4448484	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	8449240	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	8449240	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	4448484	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20

Preview Data allows user to search, change the number of visible rows, and utilize additional filtering features within the **Actions** menu.

Data Extract

1. Select Cells
2. Select Options and Run Extract

Order by Name
Order by Index

Select Recipients *

10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Aurores boréales

2 - Algoma DSB
80 - Algonquin & Lakeshore Cath DSB

* Deployment Type
☐ Wait Online
☒ Save to My Reports
* Output Template
ACS on Rows, DSBs on Columns - with subtotals
Extract Data

Preview Data

Go
Rows 50
Actions

1 - 4 of 4

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No	Short ID	Sector	Version	Selected Version
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	4448484	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	8449240	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	8449240	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	4448484	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20

Users can click on the search icon to search by any of the specified columns: **Year, Cycle, Area, Cell Name, Columns, Account, Value, Recipient ID, Category, Subcategory, Recipient Name, Board Index No., Short ID, Sector, Version, and Selected Version.**

All Columns

Year
Cycle
Area
Cellname
Account
Category
Subcategory
Value
Recipient ID
Recipient Name
Board Index No
Short ID
Sector
Version
Selected Version

1. Select Cells
2. Select Options and Run Extract

Order by Index

Select Recipients *

10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Aurores boréales

2 - Algoma DSB
80 - Algonquin & Lakeshore Cath DSB

* Deployment Type
☐ Wait Online
☒ Save to My Reports
* Output Template
ACS on Rows, DSBs on Columns - with subtotals
Extract Data

Preview Data

Go
Rows 50
Actions

1 - 4 of 4

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No	Short ID	Sector	Version	Selected Version
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	4448484	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	8449240	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	8449240	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	4448484	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20

For example, in the screenshot below, the column **Account** was selected. The search bar can now be used to search for specific **Accounts**.

Preview Data

Q

Search: Account

Go

Rows

50

Actions

1 - 4 of 4

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	4448484
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	8449240
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	8449240
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)	4448484

In the following example, the search bar is used to search for **Accounts** containing the word “Consolidated”. Now, only rows with **Accounts** that contain the word “Consolidated” are displayed. The green filter indicates the search that was conducted (it can be toggled on or off). The search bar has reset to no longer search for **Accounts**.

Preview Data

Q

Go

Rows

50

Actions

Account contains 'consolidated'

X

1 - 50 of 196

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200001C	Consolidated Statement of Cash Flow	Annual surplus (deficit) for Consolidated Statement of Cash Flow	Current Year Actual	3089965.180000007	B28010	Algoma DSB	2
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200048C	Consolidated Statement of Cash Flow	Proceeds on sale of tangible capital assets	Current Year Actual	41751.42	B28010	Algoma DSB	2

Users may also filter and search by column by clicking on the blue column name. In the example below, the **Subcategory** column name was clicked on and all unique values in the **Subcategory** column are listed. Users can select which **Subcategory** values they wish to view, as well as reorder them.

Data Extract

1. Select Cells 2. Select Options and Run Extract

69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Aurores boréales

Deployment Type ☐ Wait Online ☒ Save to My Reports

Output Template ACS on Rows, DSBs on Columns - with subtotals

[Extract Data](#)

Preview Data

Q Go Rows 50 Actions

☒ Account contains 'consolidated'

1 - 50 of 196

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No	Short ID	Sector	Version	Selected Version
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200001C	Consolidated Statement of Cash Flow	Annual surplus (deficit) for Consolidated Statement of Cash Flow			828010	Algoma DSB	2	2	Public School Board	V20	V20
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200048C	Consolidated Statement of Cash Flow	Proceeds on sale of tangible capital assets			828010	Algoma DSB	2	2	Public School Board	V20	V20
2019-20	Financial Statements	Sch. 01.3: Consolidated Statement of Change in Net Debt	SC01300013C	Consolidated Statement of Change in Net Debt	Proceeds on sale of tangible capital assets			828010	Algoma DSB	2	2	Public School Board	V20	V20
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200026C	Consolidated Statement of Cash Flow	Debt repaid and sinking fund contributions			828010	Algoma DSB	2	2	Public School Board	V20	V20

In the screenshot below, the **Subcategory** value “Current Year Actual” was selected and thus, only rows containing this value are displayed. The applied filter (noted by the green icon) can be toggled on and off as needed.

Preview Data

Q Go Rows 50 Actions

☒ Subcategory = 'Current Year Actual'

1 - 50 of 98

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200001C	Consolidated Statement of Cash Flow	Annual surplus (deficit) for Consolidated Statement of Cash Flow	Current Year Actual	3089965.180000007	828010	Algoma DSB	2
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200048C	Consolidated Statement of Cash Flow	Proceeds on sale of tangible capital assets	Current Year Actual	41751.42	828010	Algoma DSB	2
2019-	Financial	Sch. 01.3: Consolidated Statement		Consolidated Statement of		Current Year				

Users can change the number of **rows** displayed (the default value is 50).

Data Extract

1. Select Cells 2. Select Options and Run Extract

69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien
68 - CSD cath. des Aurores boréales

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template ACS on Rows, DSBs on Columns - with subtotals

Preview Data

Go Rows 50 Actions

Subcategory contains 'Current Year Actual'

1 - 50 of 98

Year	Cycle	Area	Account	Category	Subcategory	Value	Recipient ID	Recipient Name
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	Consolidated Statement of Cash Flow	Annual surplus (deficit) for Consolidated Statement of Cash Flow	Current Year Actual	3089965.180000007	B28010	Algoma DSB
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	Consolidated Statement of Cash Flow	Proceeds on sale of tangible capital assets	Current Year Actual	41751.42	B28010	Algoma DSB
2019-20	Financial Statements	Sch. 01.3: Consolidated Statement of Change in Net Debt	Consolidated Statement of Change in Net Debt	Proceeds on sale of tangible capital assets	Current Year Actual	41751.42	B28010	Algoma DSB
2019-20	Financial Statements	Sch. 01.3: Consolidated Statement of Change in Net Debt	Consolidated Statement of Change in Net Debt	Change in net financial assets (net debt)	Current Year Actual	-7198489.119999994	B28010	Algoma DSB
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	Consolidated Statement of Cash Flow	Increase (Decrease) in deferred revenues - operating	Current Year Actual	507573	B28010	Algoma DSB
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	Consolidated Statement of Cash Flow	Change in Cash and Cash Equivalents	Current Year Actual	-1137154.999999989	B28010	Algoma DSB

Users can select **Actions** which includes the ability to Select Columns, Filter, Format, Save Report, Reset, Help, or Download.

Preview Data

Go Rows 50 Actions

Subcategory contains 'Current Year Actual'

1 - 50 of 98

Year	Cycle	Area	Cellname	Category	Subcategory
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200001C	Annual surplus (deficit) for Consolidated Statement of Cash Flow	Current Year Actual
2019-20	Financial Statements	Sch. 01.2: Consolidated Statement of Cash Flow	SC01200048C	Proceeds on sale of tangible capital assets	Current Year Actual
2019-20	Financial Statements	Sch. 01.3: Consolidated Statement of Change in Net Debt	SC01300013C	Proceeds on sale of tangible capital assets	Current Year Actual
2019-20	Financial Statements	Sch. 01.3: Consolidated Statement of Change in Net Debt	SC01300038C	Change in net financial assets (net debt)	Current Year Actual

Actions

- Select Columns
- Filter
- Format
- Save Report
- Reset
- Help
- Download

Step 5: Extract Data

The user can now run the extract by clicking on the **Extract Data** button.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

- 10 - Avon Maitland DSB
- 9 - Bluewater DSB
- 56 - Brant Haldimand Norfolk CDSB
- 40 - Bruce-Grey Catholic DSB
- 64 - CEP de l'Est de l'Ontario
- 70 - CSC MonAvenir
- 69 - CSC Providence
- 72 - CSD cath. Centre-Est de l'Ont.
- 71 - CSD cath. de l'Est ontarien
- 68 - CSD cath. des Aurores boréales

2 - Algoma DSB
60 - Algonquin & Lakeshore Cath DSB

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Preview Data

Q Go Rows 50 Actions

1 - 8 of 8

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No	Short ID	Sector	Version	Selected Version
2017-18	Estimates	Sch. 01.1: Consolidated Statement of Operations	SC01100010C	Consolidated Statement of Operations	Federal Grants and Fees	Budget	534140	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20
2017-18	Estimates	Sch. 01.1: Consolidated Statement of Operations	SC01100019C	Consolidated Statement of Operations	Investment Income	Budget	135000	B28010	Algoma DSB	2	2	Public School Board	V20	V20
2017-18	Estimates	Sch. 01.1: Consolidated Statement of Operations	SC01100013C	Consolidated Statement of Operations	Total Other Fees and Revenues from School Boards	Budget	N/A	B67202	Algonquin & Lakeshore Cath DSB	60	55	Roman Catholic Separate School Board	V20	V20

A pop-up menu will appear requiring the user to name the file (Description is optional and available for “Save to My Reports” only). A default name with timestamp is provided, depending on the template selected, and can be changed by the user.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

- 10 - Avon Maitland DSB
- 9 - Bluewater DSB
- 56 - Brant Haldimand Norfolk CDSB
- 40 - Bruce-Grey Catholic DSB
- 64 - CEP de l'Est de l'Ontario
- 70 - CSC MonAvenir
- 69 - CSC Providence
- 72 - CSD cath. Centre-Est de l'Ont.
- 71 - CSD cath. de l'Est ontarien
- 68 - CSD cath. des Aurores boréales

2 - Algoma DSB
60 - Algonquin & Lakeshore Cath DSB

* Deployment Type ☐ Wait Online ☒ Save to My Reports

* Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Preview Data

Q Go Rows 50 Actions

1 - 8 of 8

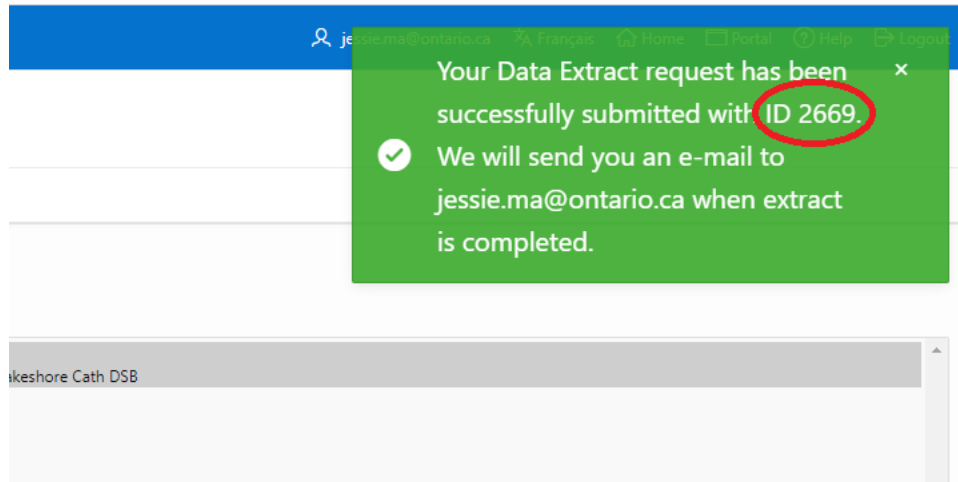
Extract Name

File Name
DSBs on Rows, ACS on Columns - with subtotals_20210625_123933

Description

Submit

Once the user has clicked on the **Submit** button, a green pop-up notification will appear to confirm that the extract request has been submitted, and that an email will be sent once the **extract** is complete. Each extract request is assigned an ID number to distinguish it from others. In the image below, it is **ID 2669**.



Users will receive an email once the extract report is available for download. The email will contain the unique ID number to identify the extract that is completed.

[Development] Report Generated Successfully: Data Extract With ID 2669 / Rapport généré avec succès: Extraction de données avec l'ID 2669



EFIS Data Extract Tool | Outil d'extraction des données du SIFE <EFIS.Data.Extract@ontario.ca>
To: Ma, Jessie (CSC)

Reply Reply All Forward
Fri 6/25/2021 3

Hello JESSIE.MA@ONTARIO.CA,

Please log in to the Data Extract Tool application and review the status of your report with ID 2669.
If your report was generated successfully, you can download it from the application.

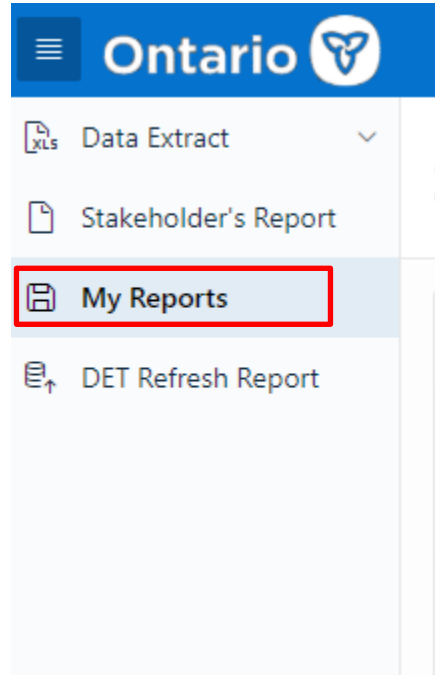
Thanks,
EFIS Support Team

This is an automated message, please do not reply.
For support with any issues, please contact efis.support@ontario.ca

Bonjour JESSIE.MA@ONTARIO.CA,

Step 6: Download Extract

The **My Reports** page contains all extracts initiated by the user. Users will navigate to **My Reports** and locate the output **Template**.




Users will be able to locate the report by looking for the ID number. In the example above, it was **ID 2669**. The user can download the Extract by clicking on the **Download** icon. Users can also delete extracts they no longer want to keep.

My Reports

<div><input type="text" value="Q"/> <input type="button" value="Go"/> <input type="button" value="Actions"/></div>									
<div><input checked="" type="checkbox"/> Running <input type="button" value="x"/></div>									
<div><input checked="" type="checkbox"/> Highlight Failed <input type="button" value="x"/></div>									
ID ↓	Delete	Download	File Name	Description	File Size	Started Time	Completed Time	Elapsed Time (sec)	Running Time (sec)
2669			DSBs on Rows, ACS on Columns - with subtotals_20210625_151405.xls		627.26 KB	25-JUN-2021 03:14:08 PM	25-JUN-2021 03:14:19 PM	11	
2668			DSBs on Rows, ACS on Columns - with subtotals_20210625_151356.xls		627.26 KB	25-JUN-2021 03:14:04 PM	25-JUN-2021 03:14:14 PM	10	
2667			P1920RES_SHR_20210625_140359.zip		222.22 KB	25-JUN-2021 02:04:13 PM	25-JUN-2021 02:10:00 PM	347	
2665			ACS on Rows, DSBs on Columns - with subtotals_20210625_124911.xls		55.25 KB	25-JUN-2021 12:49:38 PM	25-JUN-2021 12:49:43 PM	5	

Microsoft Excel

 The file format and extension of 'DSBs on Rows, ACS on Columns - with subtotals_20210625_151405.xls' don't match. The file could be corrupted or unsafe. Unless you trust its source, don't open it. Do you want to open it anyway?

Note: This extract contains **V20** data and is colour-coded green accordingly (see page 12 for more information on version colour-coding). The row indicating the version, highlighted yellow in the images below for the purposes of this guide, will also notify the user which version of the data is displayed.

In the following output (also from a single doc set), **V10** data was substituted in the place of unavailable V20 data for two recipients (Rainbow DSB and Near North DSB) and thus, the substituted cells are colour-coded purple to signify that it is **V10** data. The “Version” row, indicated in yellow, notes which version of the data is displayed.

For extracts containing data from multiple doc sets, the row highlighted yellow will instead indicate the *version selected by the user* when preparing the extract, and will be renamed from “Version” to “Selected Version” to indicate the user’s choice. In the image below, the user’s selected version is **V20-FO Active**. However, only V10 data is available for certain cells. Given that the user selected **V20-FO Active**, the row highlighted yellow indicates the user’s choice, while the colour-coded purple cells indicated where **V10** data was substituted, due to a lack of available **V20** data.

EFIS 2.0 Reporting Output													
Report Generated at		29/04/2021 09:23:32		Generated by User		KAREN		Index:		0000		0000	
Environment		Development		Color Coding Note		V20 - FO Active		V10 - Board Active		Selected Version: V20 - FO Active		V20 - FO Active	
Call Name: Area:	Period : Year:	Cycle:	Account	Category	SubCategory	Sault Ste Marie Services	Timiskaming Social Services	Kenora District Services Board	Wainwright District Services Admin	Rainy River District Services Admin	Thunder Bay Social		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Infants		5	5	3	0	0	2		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Toddlers		10	6	15	6	3	16		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Preschoolers		10	8	30	10	10	37		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Kindergarten		2	2	10	2	3	10		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Up to and Including K		0	0	0	0	0	0		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	School Aged		2	1	20	10	4	10		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Recreation		0	0	0	0	0	0		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Informal		15	0	5	4	0	8		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	Total Service Target 3	Contractual Service Targets Enrolment Groups		44	19	85	35	20	50		
CC_SCI01100 Schedule 1:YearTotal2016		Financial Statement/Service Agreement	No Category	No SubCategory		0	0	0	0	0	0		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	Infants		23	21	12	9	1	38		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	Toddlers		72	30	55	20	10	108		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	Preschoolers		162	61	100	40	20	232		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	Kindergarten		55	55	70	35	17	153		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	School Aged		78	66	105	63	31	235		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	Recreation		1	0	0	0	0	0		
CC_SCI01100 Schedule 1:YearTotal2018		Financial Statement/Service Agreement	Fee Subsidy	Contractual Service Targets Enrolment Groups		391	233	342	167	79	760		

Ontario EFIS Data Extract Tool 2.0 (Development)

jessie.ma@ontario.ca Français Home Portal Help Logout

Data Extract

1. Select Cells 2. Select Options and Run Extract

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn Clear All

* Year * Cycle * Version * Area

Cell Search Load Saved Selection

Cell	
SC030050006 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)	>
SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)	>>
SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)	>>>
SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)	<
SC030050012 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)	<<
SC030050014 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)	<<<
SC030050015 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Unrestricted (30%)	<<<<
SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)	>
SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)	>>
SC030050009 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)	>>>

If a user has chosen to **Wait Online** for the Extract, a loading symbol will appear in the center of the page while the extract is being completed. Once finished, a green pop-up message will appear to notify the user that the action has been processed and the extract is ready for download.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

60 - Algonquin & Lakeshore Cath DSB
10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien

2 - Algoma DSB

* Deployment Type ☒ Wait Online ☐ Save to My Reports

Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Preview Data

Go Rows 50 Actions

1 - 3 of 3

Year	Cycle	Area	Cellname	Account	Category	Subcategory	Value	Recipient ID	Recipient Name	Board Index No	Short ID	Sector	Ve
2017-18	Financial Statements	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)	8449240	828010	Algoma DSB	2	2	Public School Board	V2

Ontario EPS Data Extract Tool 2.0 (Development)

Data Extract

1. Select Cells 2. Select Options and Run Extract

Order by Name Order by Index

Select Recipients *

60 - Algonquin & Lakeshore Cath DSB
10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien

2 - Algoma DSB

* Deployment Type ☒ Wait Online ☐ Save to My Reports

Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Template Name	Download Extract	Start Time	Completed Time	Elapsed Time (sec)
ACS on Rows, DSBs on Columns - with subtotals	ACS on Rows, DSBs on Columns - with subtotals_20210625_130132.xls	25-JUN-2021 01:01:39 PM	25-JUN-2021 01:01:43 PM	4.00

Action processed

The extract will be returned to the **Select Options and Run Extract** page. The user will be able to download the **Extract Template** by selecting the link under the column heading **Download Extract**.

Order by Name Order by Index

Select Recipients *

60 - Algonquin & Lakeshore Cath DSB
10 - Avon Maitland DSB
9 - Bluewater DSB
56 - Brant Haldimand Norfolk CDSB
40 - Bruce-Grey Catholic DSB
64 - CEP de l'Est de l'Ontario
70 - CSC MonAvenir
69 - CSC Providence
72 - CSD cath. Centre-Est de l'Ont.
71 - CSD cath. de l'Est ontarien

2 - Algoma DSB

* Deployment Type ☒ Wait Online ☐ Save to My Reports

Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

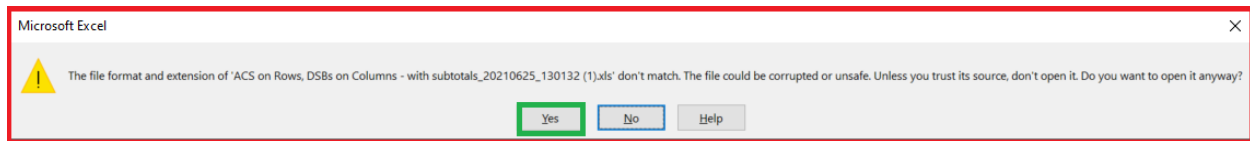
Template Name	Download Extract	Start Time	Completed Time	Elapsed Time (sec)
ACS on Rows, DSBs on Columns - with subtotals	ACS on Rows, DSBs on Columns - with subtotals_20210625_130132.xls	25-JUN-2021 01:01:39 PM	25-JUN-2021 01:01:43 PM	4.00

Preview Data

Go Rows 50 Actions

1 - 3 of 3

The user will select and click on the file which will open in Excel. *Note for Release 1, the following Excel format error will be displayed. Select Yes.*



AutoSave: ON

ACS on Rows, DSBs on Columns - with subtotals_20210625_130132 (1)

FileHomeInsertDrawPage LayoutFormulasDataReviewViewDeveloperSmart ViewHelpEFIS

ClipboardFontAlignmentProtectionNumberConditional FormattingFormat as TableStyles

ClipboardFontAlignmentProtectionNumberConditional FormattingFormat as TableStyles

R40

Sensitivity: OPS - Unclassified Information

	A	B	C	D	E	F	G	H	I
1	EFIS 2.0 Reporting Output								
2	Report Generated at	25/06/2021 13:01:40							
3	Generated by User	JESSIE.MA@ONTARIO.CA							
4	Environment	Development							
5	Color Coding Note	V20 - FO Active	V10 - Board Active					Index: ✓	
								DSBNo: ✓	
								Version: V20 -	
6	Cell Name:	Area:	Period:	Year:	Cycle:	Account:	Category:	SubCategory:	Alg
13	SC030050002	Sch. 03: Capital Exper YearTotal1		2017-18	Financial Statements	Capital Expenditures	Buildings and Other N New School Condition		
14	SC030050003	Sch. 03: Capital Exper YearTotal1		2017-18	Financial Statements	Capital Expenditures	Capital Expenditures - New School Condition		
15	SC030050005	Sch. 03: Capital Exper YearTotal1		2017-18	Financial Statements	Capitalized Interest	Buildings and Other N New School Condition		
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
26									

Users can start a new extract, by returning to the **Select Cells** page, clearing data and beginning a new extract. If further extracts are not required, the user can **Logout**.

Step 7: Clear All

Users can create a new extract, by returning to the **Select Cells** page and clicking on the **Clear All** button. Once a user selects **Clear All**, a green pop-up message will appear. At this point, the user can initiate another extract or Logout.

EFIS Data Extract Tool 2.0 (Development) jessie.ma@ontario.ca

Data Extract

1. Select Cells 2. Select Options and Run Extract

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

Year 2019-20 Cycle Revised Estimates Version V20 - FO Active Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

Clear All

Action processed

Creating & Loading Saved Selections

Once users have prepared a list of cells for extraction, they have the option to save the selection for future use. Click on the **Create Named Selection** button to do so.

Note: A doc set (Year, Cycle, and Version combination) must be selected prior to creating and loading saved selections.

Data Extract

1. Select Cells 2. Select Options and Run Extract

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

Year 2019-20 Cycle Revised Estimates Version V20 - FO Active Area Sch. 03: Capital Expenditures

Cells Selector ACS Selector Cell Search Cell Search Go Load Saved Selection Load Legacy Cell Selection

Cell

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

SC030050005 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

SC030050006 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Restricted (70%)

SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement - Restricted (70%)

SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvement - Unrestricted (30%)

Remove Selected Remove All Create Named Selection

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
<input type="checkbox"/>	S1920RES	DSB	2019-20	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1920RES	DSB	2019-20	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1920RES	DSB	2019-20	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest	Buildings and Other Non-Moveable Type Assets	New School Condition Improvement - Restricted (70%)
<input type="checkbox"/>	S1920RES	DSB	2019-20	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050006	Capitalized Interest	Capital Expenditures - All Categories	New School Condition Improvement - Restricted (70%)

Users can assign a unique name to their selection (required) and add a description (optional). In the example below, the name "Selection1" has been given to this list of cells. A brief description has also been included. Click on **Create** to save your selection.

estimates ▾ * Version V20 - FO Active ▾ * Area Sch. 03: Capital Expenditures ▾

ACS Selector Cell Search Cell Search Go Load Saved Selection ▾

Saved Selections Form

* Name Selection1

Description This is a list of cells from the 2019-2020 Capital Expenditures schedule.

Cancel

Create

ing Year	Cycle						
0	Revised Est						
0	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Catego
0	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest	Buildings and Other Non-Movea
0	Revised Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050006	Capitalized Interest	Capital Expenditures - All Catego

A green notification message appears in the top right corner of the page to confirm that your selection has been created.

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Action processed

Clear All

tal Expenditures ▾

ction ▾

Load Legacy Cell Selection ↗

- Building and Other Non-Moveable Type Assets - School Condition Improvement Funding Source - Restrict

- Capital Expenditures - All Categories - School Condition Improvement Funding Source - Restricted

- Building and Other Non-Moveable Type Assets - School Condition Improvement Funding Source - Restrict

- Capital Expenditures - All Categories - School Condition Improvement Funding Source - Restricted

↑

↑

↓

To open a saved selection, click on the **Load Saved Selection** dropdown arrow.

act

ect Options and Run Extract

School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn Clear All

* Cycle Revised Estimates * Version V20 - FO Active * Area Sch. 03: Capital Expenditures ^

ACS Selector Cell Search Cell Search Go Load Saved Selection ^ Load Legacy Cell Selection

SC030050002 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvem
SC030050003 - Capital Expenditures - Capital Expenditures - All Categories - New School Condition Improvement - Restr
SC030050005 - Capitalized Interest - Buildings and Other Non-Moveable Type Assets - New School Condition Improvem
SC030050006 - Capitalized Interest - Capital Expenditures - All Categories - New School Condition Improvement - Restr
SC030050008 - Eligible Capital Expenditure - Buildings and Other Non-Moveable Type Assets - New School Condition Im
SC030050009 - Eligible Capital Expenditure - Capital Expenditures - All Categories - New School Condition Improvement
SC030050011 - Capital Expenditures - Buildings and Other Non-Moveable Type Assets - New School Condition Improvem

Go Rows 20 Actions Remove Selected Remove All Create Named Selection

Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
------	----------------	-------	---------	-----------	-----------	------	---------	----------	-------------

A list of saved selections will appear. Note that the recently created Selection1 has been added to the list.

A search bar is also available to find selections with specific titles.

Search Dialog

Search

%

testza sch 1 cells 1819fis

dsbfn test

test2za

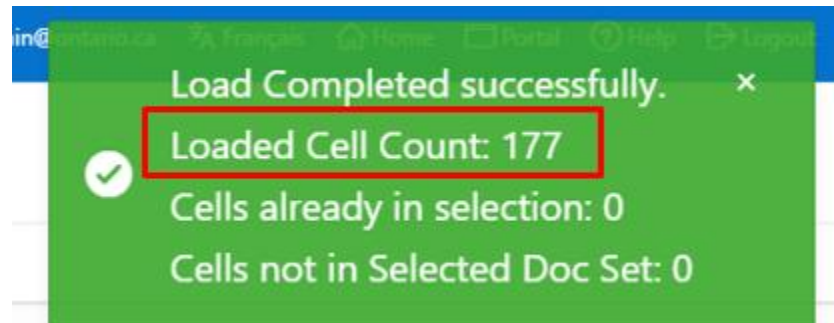
Selection1

extract2

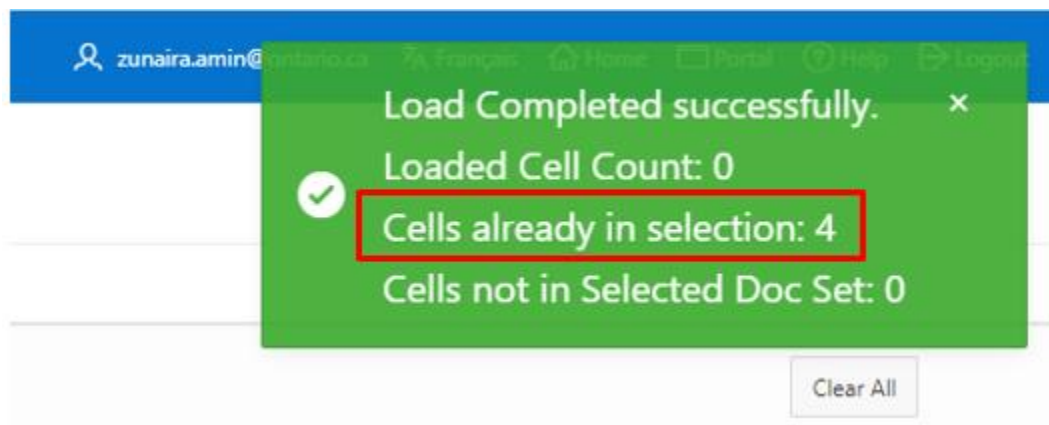
Rows 20 Actions Row(s) 1 - 5

Click on the selection you wish to work with. For example, click on “extract2.” The chosen selection and its cells will populate the **Preview** section of the DET page. If the cell is available for that **Year** and **Cycle**, it will be added to the list.

A green notification message appears in the top right corner of the page to confirm the selection has been loaded. The **Loaded Cell Count** notes the number of cells added to the Preview section. In the example below, the saved selection contained 177 cells, and so 177 cells were loaded into the list.



If the cells in the saved selection were already present in the Preview list, the green notification message will note the number of **Cells already in selection**. In the example below, the saved selection contained four cells. However, these four cells were already selected by the user. These four cells are reloaded into the list, but the user is also notified via a green pop-up that their saved cells were already in the selection.



If the cells are not available in the selected **Year/Cycle** combination, the green notification message will note the number of **Cells not in Selected Doc Set**. Only five of the unavailable cells will be listed in the notification message.

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Load Completed successfully. x

Loaded Cell Count: 167

Cells already in selection: 0

✓ Cells not in Selected Doc Set: 10
 SC030050070, SC030050072,
 SC030050073, SC030050074,
 SC030050076 . . .

Clear All

Area Sch. 01.1: Consolidated

Load Saved Selection Selection1 ^

Load Legacy Cell Selection

Users can also download their list of cells via the **Download** button found in the **Action** menu.

Navigation: [Icons]

Search: [Q] Go Rows 20 Actions Remove Selected Remove All Create Named Selection

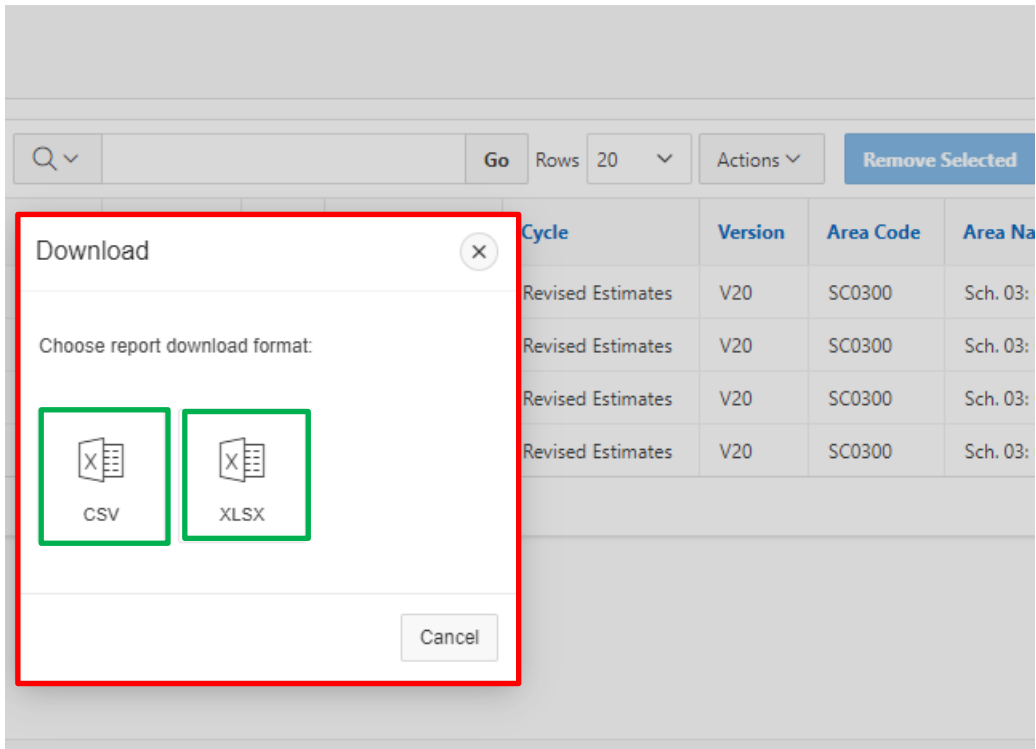
	App Name	Type	Reporting Year	Cycle	Select Columns	Area Name	Cell	Account
<input type="checkbox"/>	S1718RES	DSB	2017-18	Revised Estimates	Filter SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest
<input type="checkbox"/>	S1718RES	DSB	2017-18	Revised Estimates	Format SC0300	Sch. 03: Capital Expenditures	SC030050006	Capitalized Interest
<input type="checkbox"/>	S1718RES	DSB	2017-18	Revised Estimates	Save Report SC0300	Sch. 03: Capital Expenditures	SC030050008	Eligible Capital Expenditure
<input type="checkbox"/>	S1718RES	DSB	2017-18	Revised Estimates	Reset SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures

1 - 4 of 4

Help

Download

Users can download the list of cells in **CSV** and **XLSX** Excel formats.



Sample: CSV Format

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
	App Name	Type	Reporting	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory					
2	S1718RES	DSB	2017-18	Revised Es	V20	SC0300	Sch. 03: Capital	SC030050005	Capitalized Interest	Buildings and Other Non-Capital Expenditures - All	New School Condition					
3	S1718RES	DSB	2017-18	Revised Es	V20	SC0300	Sch. 03: Capital	SC030050006	Capitalized Interest	Buildings and Other Non-Capital Expenditures - All	New School Condition					
4	S1718RES	DSB	2017-18	Revised Es	V20	SC0300	Sch. 03: Capital	SC030050008	Eligible Capital Expenditure	Buildings and Other Non-Capital Expenditures - All	New School Condition					
5	S1718RES	DSB	2017-18	Revised Es	V20	SC0300	Sch. 03: Capital	SC030050003	Capital Expenditures	Buildings and Other Non-Capital Expenditures - All	New School Condition					
6																
7																
8																

Sample: XLSX Format

	A	B	C	D	E	F	G	H	I	J	K	L	M
	Delete	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory	
2		S1718RES	DSB	2017-18	Revised Estimates	V20	SC0300	Sch. 03: Capital	SC030050005	Capitalized Interest	Buildings and Other Non-Capital Expenditures - All	New School Condition	
3		S1718RES	DSB	2017-18	Revised Estimates	V20	SC0300	Sch. 03: Capital	SC030050006	Capitalized Interest	Buildings and Other Non-Capital Expenditures - All	New School Condition	
4		S1718RES	DSB	2017-18	Revised Estimates	V20	SC0300	Sch. 03: Capital	SC030050008	Eligible Capital Expenditure	Buildings and Other Non-Capital Expenditures - All	New School Condition	
5		S1718RES	DSB	2017-18	Revised Estimates	V20	SC0300	Sch. 03: Capital	SC030050003	Capital Expenditures	Buildings and Other Non-Capital Expenditures - All	New School Condition	
6													
7													

Loading Legacy CSV

Lists of cells from the DET 1.0 in CSV format can be uploaded to the DET. Click on the **Load Legacy Cell Selection** button.

Note: A doc set (a **Year**, **Cycle**, and **Version** combination) must be selected prior to creating and loading saved selections.

Data Extract

1. Select Cells

2. Select Options and Run Extract

Type

☒ District School Board

☐ Child Care - Municipal

☐ Child Care - First Nation

☐ Child Care - EarlyOn

Clear All

Year

2019-20

Cycle

Revised Estimates

Version

V20 - FO Active

Area

Cells Selector

ACS Selector

Cell Search

Cell Search

Go

Load Saved Selection

Load Legacy Cell Selection

Cell

Q

Go

Rows

20

Actions

Remove Selected

Remove All

Create Named Selection

No data found

The Data Load Wizard will appear. The following sections encompass the Data Load Wizard:

1. Data Load Wizard Progress bar with 4 stages:

- A) Data Load Source
- B) Data/Table Mapping
- C) Data Validation
- D) Data Load Results

Data Load Source

Data Load Wizard Progress

A B C D

Data Load Source Data / Table Mapping Data Validation Data Load Results

Data Load Source

Cancel Next

* Type **District School Board** * Year **2019** * Doc Set Id **1519**

* Cycle **Revised Estimates** * Version **V20**

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *
Choose file

Separator * Optionally Enclosed By * ☐ First Row has Column Names ☒ Use Advanced Settings

Decimal Character * Group Separator *

Currency Symbol \$ File Character Set UTF-8

Date / Number Formats to use
☒ Use application standard format masks ☐ Provide custom formats for uploaded columns

2. Data Load Source

a) **Type, Doc Set ID, Version** – these are selected by the user before initiating legacy load

b) **Import** – User may import cell list in the following ways:

i) Upload CSV file containing cell details

ii) Copy and Paste cell details

c) **Additional file specifications:**

i) Indicate column separator and enclosure characters

ii) Note that the first row contains column headers

Extra+ Data Load Source

Data Load Wizard Progress

Data Load Source Data / Table Mapping Data Validation Data Load Results

Data Load Source

Cancel Next

A

* Type District School Board * Year 2019 * Doc Set Id 1519

B

* Cycle Revised Estimates * Version V20

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *

Choose file

Separator , Optionally Enclosed By " ☐ First Row has Column Names ☒ Use Advanced Settings

Decimal Character . Group Separator ,

Currency Symbol \$ File Character Set UTF-8

Date / Number Formats to use ☒ Use application standard format masks ☐ Provide custom formats for uploaded columns

3. Advanced Settings (optional)

- a) User can specify further file characters, including decimal, currency and group separator symbols, in addition to customizing the file character set
- b) User can choose which date and number formats to use (selecting from standard custom formats)

The screenshot shows the 'Data Load Source' wizard window. At the top, a progress bar indicates four steps: 'Data Load Source' (active), 'Data / Table Mapping', 'Data Validation', and 'Data Load Results'. Below the progress bar, the 'Data Load Source' section contains fields for 'Type' (District School Board), 'Year' (2019), 'Doc Set Id' (1519), 'Cycle' (Revised Estimates), and 'Version' (V20). The 'Import From' section has two options: 'Upload file, comma separated (*.csv) or tab delimited' (selected) and 'Copy and Paste'. A 'File Name' field with a 'Choose file' button is present. Below these are fields for 'Separator' and 'Optionally Enclosed By'. A checkbox 'First Row has Column Names' is unchecked, and 'Use Advanced Settings' is checked. A red rectangle highlights the 'Advanced Settings' section, which includes: 'Decimal Character' (set to '.' with a red 'A' next to it), 'Group Separator' (set to ','), 'Currency Symbol' (set to '\$'), 'File Character Set' (set to 'UTF-8'), and 'Date / Number Formats to use' (with 'Use application standard format masks' selected and a red 'B' next to it).

Data Load Source

Data Load Wizard Progress

Data Load Source

Cancel Next

* Type **District School Board** * Year **2019** * Doc Set Id **1519**

* Cycle **Revised Estimates** * Version **V20**

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *
Choose file

Separator Optionally Enclosed By ☐ First Row has Column Names ☒ Use Advanced Settings

Decimal Character . A Group Separator ,

Currency Symbol \$ File Character Set UTF-8

Date / Number Formats to use ☒ Use application standard format masks ☐ Provide custom formats for uploaded columns B

To load in cells via the Data Load Wizard, please follow the steps below.

Step 1:

Verify that you have selected the correct **Type**, **Year**, **Doc Set ID**, **Cycle**, and **Version** for the cells for which you want to load in data. Note: Steps 1 – 4 are part of *the Data Load Source* stage in the progress bar.

Data Load Source ✕

Data Load Wizard Progress

Data Load Source Data / Table Mapping Data Validation Data Load Results

Cancel Next

* Type **District School Board** * Year **2019** * Doc Set Id **1139**
* Cycle **Revised Estimates** * Version **V20**

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *
Choose file 📁 ?

Separator ? Optionally Enclosed By ? ☐ First Row has Column Names ? ☒ Use Advanced Settings ?

Decimal Character ? Group Separator ?

Currency Symbol ? File Character Set **UTF-8** ?

Date / Number Formats to use
☒ Use application standard format masks ☐ Provide custom formats for uploaded columns ?

Step 2:

Select the method by which you would like to import your cells. Recall that you have the option to both upload a CSV file or to copy and paste your list of cells.

- 1) Upload File Method – navigate to your chosen file

Data Load Source ×

Data Load Wizard Progress

● Data Load Source ● Data / Table Mapping ● Data Validation ● Data Load Results

Data Load Source

Cancel Next

* Type **District School Board** * Year **2019** * Doc Set Id **1139**

* Cycle **Revised Estimates** * Version **V20**

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *
Choose file 📁 ?

Separator ? Optionally Enclosed By ? ☐ First Row has Column Names ? ☒ Use Advanced Settings ?

Decimal Character ? Group Separator ?

Currency Symbol ? File Character Set ?

Date / Number Formats to use
☒ Use application standard format masks ☐ Provide custom formats for uploaded columns ?

2) Copy and Paste Method – enter your list of cells into the provided box.

Data Load Source ✕

Data Load Wizard Progress

● Data Load Source ● Data / Table Mapping ● Data Validation ● Data Load Results

Data Load Source

Cancel Next

* Type **District School Board** * Year **2019** * Doc Set Id **1139**

* Cycle **Revised Estimates** * Version **V20**

Import From ☐ Upload file, comma separated (*.csv) or tab delimited ☒ **Copy and Paste**

Copy and Paste Delimited Data

Separator ? Optionally Enclosed By ? ☐ First Row has Column Names ? ☐ Use Advanced Settings ?

Step 3:

Confirm the separator and optional enclosure characters. A comma and quote are the default characters, respectively (note that these do not need to be changed for CSV files). You may also check the box to indicate that the first row will contain column headers.

Data Load Source

Data Load Wizard Progress

Data Load Source

Data / Table Mapping

Data Validation

Data Load Results

Data Load Source

Cancel

Next

* Type District School Board

* Year 2019

* Doc Set Id 1519

* Cycle Revised Estimates

* Version V20

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *

Choose file

Separator ,

Optionally Enclosed By "

☐ First Row has Column Names

☒ Use Advanced Settings

Decimal Character .

Group Separator .

Currency Symbol \$

File Character Set UTF-8

Date / Number Formats to use

☒ Use application standard format masks ☐ Provide custom formats for uploaded columns

Step 4 (Optional):

You may use the **Advanced Settings** to further specify characters, including the symbols used to represent decimal values, currencies, group separators, as well as the file character set. You may also select the date and number formats to use (standard or custom format masks). Note that these settings do **not** need to be changed for CSV files and can be left with default values in order to load in the file.

Data Load Source

Data Load Wizard Progress

Data Load Source

Data / Table Mapping

Data Validation

Data Load Results

Data Load Source

Cancel

Next

* Type District School Board

* Year 2019

* Doc Set Id 1519

* Cycle Revised Estimates

* Version V20

Import From ☒ Upload file, comma separated (*.csv) or tab delimited ☐ Copy and Paste

File Name *
Choose file

Separator ,

Optionally Enclosed By "

☐ First Row has Column Names

☒ Use Advanced Settings

Decimal Character .

Group Separator ,

Currency Symbol \$

File Character Set UTF-8

Date / Number Formats to use
☒ Use application standard format masks ☐ Provide custom formats for uploaded columns

Step 5:

Once you have added in your cell details, click on **Next** to proceed to the *Data Mapping* stage. Here, you may confirm that columns were loaded correctly (ex. the Cell Name column corresponds with the Cell heading in the Data Wizard). You may also note which columns are not required to be loaded. In the example below, cells have been loaded using a .CSV file.

Note: Only the Cell column must be provided for the Legacy CSV file to be loaded successfully.

Data / Table Mapping

Data Load Wizard Progress

✓

Data Load Source

●

Data / Table Mapping

●

Data Validation

●

Data Load Results

Data / Table Mapping

Previous

Cancel

Next

Target Column	AREA	ACCOUNT	CATEGORY	SUBCATEGORY	CELL	TYPE_YEAR_APP_CYCLE	Do Not
Date / Number Format							
Source Column	COL_1	COL_2	COL_3	COL_4	COL_5	COL_6	COL_7
Row 1	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Na
Row 2	S2021EST	DSB	2020-21	Estimates	V20	SC0300	Sch. 03:
Row 3	S2021EST	DSB	2020-21	Estimates	V20	SC0300	Sch. 03:
Row 4	S2021EST	DSB	2020-21	Estimates	V20	SC0300	Sch. 03:
Row 5	S2021EST	DSB	2020-21	Estimates	V20	SC0300	Sch. 03:

Step 6:

Once the data mapping is complete, click on **Next** to proceed to the *Data Validation* stage. Here you may confirm that the cell details are correct before completing the data load. In the example below, four cells were loaded.

Data Validation

Data Load Wizard Progress

✓Data Load Source

✓Data / Table Mapping

•Data Validation

•Data Load Results

Data Validation

PreviousCancel

Load Data

Sequence	AREA	ACCOUNT	CATEGORY	SUBCATEGORY	CELL	TYPE_YEAR_APP_CYCLE
1	App Name	Type	Reporting Year	Cycle	Version	Area Code
2	S2021EST	DSB	2020-21	Estimates	V20	SC0300
3	S2021EST	DSB	2020-21	Estimates	V20	SC0300
4	S2021EST	DSB	2020-21	Estimates	V20	SC0300
5	S2021EST	DSB	2020-21	Estimates	V20	SC0300

1 - 5

Step 7:

Click on **Load Data** to finish. A message will appear to confirm the count of cells that were loaded correctly.

Data Load Results

Finish

Load Completed successfully.

Loaded Cell Count: 4

Cells already in selection: 0

Cells not in Selected Doc Set: 0

Click on **Finish** to view your results. You may now proceed with the steps to extract data.

1. Select Cells 2. Select Options and Run Extract

	App Name	Type	Reporting Year	Cycle	Version	Area Code	Area Name	Cell	Account	Category	Subcategory
	S1819EST	DSB	2018-19	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050002	Capital Expenditures	Building and Other Non-Moveable Type Assets	School Condition Improvement Funding Source - Restricted
	S1819EST	DSB	2018-19	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050003	Capital Expenditures	Capital Expenditures - All Categories	School Condition Improvement Funding Source - Restricted
	S1819EST	DSB	2018-19	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050005	Capitalized Interest	Building and Other Non-Moveable Type Assets	School Condition Improvement Funding Source - Restricted
	S1819EST	DSB	2018-19	Estimates	V20	SC0300	Sch. 03: Capital Expenditures	SC030050006	Capitalized Interest	Capital Expenditures - All Categories	School Condition Improvement Funding Source - Restricted

Stakeholder's Report:

The **Stakeholder's Report** extracts all cells for a **Type** for a selected doc set (**Year**, **Cycle**, and **Version** combination).

The screenshot shows the 'Stakeholder's Report' interface. The sidebar on the left has a red box around the 'Stakeholder's Report' link. The main content area has a title 'Stakeholder's Report' and a sub-section 'Stakeholder's Report'. The form includes the following fields:

- Type:** Radio buttons for District School Board (selected), Child Care - Municipal, Child Care - First Nation, and Child Care - EarlyOn.
- Year:** A dropdown menu.
- Cycle:** A dropdown menu.
- Extraction Type:** Radio buttons for On One Sheet (selected), On One Sheet (Ministry), and CSV File.
- Deployment Type:** Radio buttons for Save to My Reports (selected) and another option.
- Zip Output File:** A checkbox that is checked.
- Version:** A dropdown menu showing V20 - FO Active.
- Output Template:** A dropdown menu showing ACS on Rows, DSBs on Columns - with subtotals.
- Extract Data:** A blue button at the bottom right.

Overview of steps:

- Step 1: Select **Type**
- Step 2: **Zip Output File**
- Step 3: Select **Year**
- Step 4: Select **Cycle**
- Step 5: Select **Version**
- Step 6: Select **Extraction Type**
- Step 7: Select **Deployment Type**
- Step 8: Select **Output Template**

A detailed explanation of each step is provided next.

Step 1: Select Type

User selects **Type**. District School Board (DSB) is the default recipient type. Internal users may switch to:

- Child Care – Municipal (CCM)
- Child Care – First Nation (CCF)
- Child Care – EarlyOn (OTP)

Only one **Type** can be chosen.

Stakeholder's Report

Stakeholder's Report

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year

* Cycle

* Version ☒ Zip Output File

* Output Template

* Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

* Deployment Type ☒ Save to My Reports

Step 2: Zip Output File

The user has a choice to zip the output file. The default version is to leave this box ticked, which is having a zipped file.

Stakeholder's Report

Stakeholder's Report

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year

* Cycle

* Version ☒ Zip Output File

* Output Template

* Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

* Deployment Type ☒ Save to My Reports

Step 3: Select Year

All available years for the **Type** selected will be displayed. User clicks on relevant **Year**. Only one **Year** can be chosen.

Stakeholder's Report

Stakeholder's Report

* Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

* Year
2020-21
2019-20
2018-19
2017-18
2016-17

* Cycle

* Version ☒ Zip Output File

* Output Template

* Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

* Deployment Type ☒ Save to My Reports

Step 4: Select Cycle

Available **Cycles** for that **Type** and **Year** will be automatically displayed.

Stakeholder's Report

The screenshot shows the 'Stakeholder's Report' form. The 'Type' is set to 'District School Board'. The 'Year' is '2019-20'. The 'Cycle' dropdown menu is open, showing options: 'Revised Estimates' and 'Financial Statements'. The 'Extraction Type' is 'On One Sheet'. The 'Deployment Type' is 'Save to My Reports'. The 'Version' is 'V20 - FO Active'. The 'Output Template' is 'ACS on Rows, DSBs on Columns - with subtotals'. The 'Zip Output File' checkbox is checked. The 'Extract Data' button is visible.

Step 5: Select Version

Users can choose from **V20-FO Active** or **V10 Board Active**. Only one version can be selected.

Stakeholder's Report

The screenshot shows the 'Stakeholder's Report' form. The 'Type' is 'District School Board'. The 'Year' is '2019-20'. The 'Cycle' is 'Financial Statements'. The 'Extraction Type' is 'On One Sheet'. The 'Deployment Type' is 'Save to My Reports'. The 'Version' dropdown menu is open, showing options: 'V20 - FO Active', 'V10 - Board Active', and 'V20 - FO Active'. The 'Output Template' is 'ACS on Rows, DSBs on Columns - with subtotals'. The 'Zip Output File' checkbox is checked. The 'Extract Data' button is visible.

Step 6: Select Extract Type

Four options are available. The default version is On One Sheet.

- **On One Sheet** will extract the data to a single Excel tab using Alias names for ACS.
- **By Area** will extract the data with one tab for each area using Alias names for ACS.
 - This option is only available for Admin Users in Release 1.
- **On One Sheet (Ministry)** will extract the data to a single Excel tab using Member names for ACS.
- **CSV File** will extract the data to a CSV file.

Stakeholder's Report

Stakeholder's Report

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

Year 2019-20

Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

Cycle Financial Statements

Deployment Type ☒ Save to My Reports

Zip Output File ☒

Version V20 - FO Active

Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Step 7: Deployment Type

The default setting is to **Save to My Reports**.

Stakeholder's Report

Stakeholder's Report

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

Year 2019-20

Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

Cycle Financial Statements

Deployment Type ☒ Save to My Reports

Zip Output File ☒

Version V20 - FO Active

Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Step 8: Output Template

Default version for DSB Type is **ACS on Rows, DSBs on Columns – with subtotals**. By clicking on the arrow button, users can select other templates.

Stakeholder's Report

Stakeholder's Report

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

Year 2019-20

Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

Cycle Financial Statements

Deployment Type ☒ Save to My Reports

Zip Output File ☒

Version V20 - FO Active

Output Template ACS on Rows, DSBs on Columns - with subtotals

Extract Data

Once all the selections have been made, users can click **Extract Data** button.

Stakeholder's Report

Stakeholder's Report

Type ☒ District School Board ☐ Child Care - Municipal ☐ Child Care - First Nation ☐ Child Care - EarlyOn

Year 2019-20

Extraction Type ☒ On One Sheet ☐ On One Sheet (Ministry) ☐ CSV File

Cycle Financial Statements

Deployment Type ☒ Save to My Reports

Version V20 - FO Active


Output Template ACS on Rows, DSBs on Columns - with subtotals

☒ Zip Output File

Extract Data

The extraction of the report can take between 10-30 minutes to complete, depending on the number of relevant cells in the selected **Year** and **Cycle**. Once the process has completed successfully, a message box will appear. Users will also receive an email when the extract is completed.

[Development] Report Generated Successfully: Stakeholder Report With ID 2667 / Rapport généré avec succès: Rapport de l'intervenant avec l'ID 2...

 EFIS Data Extract Tool | Outil d'extraction des données du SIFE <EFIS.Data.Extract@ontario.ca>
To: Ma, Jessie (CSC) Reply Reply All Forward Fri 6/25/2021 2:10

Hello JESSIE.MA@ONTARIO.CA,

Please log in to the Data Extract Tool application and review the status of your report with ID 2667.
If your report was generated successfully, you can download it from the application.

Thanks,
EFIS Support Team

This is an automated message, please do not reply.
For support with any issues, please contact efis.support@ontario.ca

Bonjour JESSIE.MA@ONTARIO.CA,

Veuillez vous connecter à l'application Outil d'extraction de données et vérifier l'état de votre rapport avec l'ID 2667.
Si votre rapport a été généré avec succès, vous pouvez le télécharger à partir de l'application.

Stakeholder Report On One Sheet

Stakeholder Report by Area

62

Stakeholder Report On One Sheet (Ministry)

EFIS 2.0 Reporting Output										
Report Generated at 25/06/2021 15:42:27										
Generated by User JESSIE.MA@ONTARIO.CA										
Environment Pre-Production										
Color Coding Note V20 - FA Active V10 - Recipient Active										
Recipients: 200 201 202										
Version: V20 - FA Active V20 - FA Active V20 - FA Active										
Cell Name: Area: Period: Year: Cycle: Account: Category: SubCategory: City of Brantford City of Cornwall City of Greater Sudbury										
EQ_150001	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Child and Family Cent				
EQ_150002	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Purchase of service a	4	2	5	
EQ_150003	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Children Served	3066	3140	1275	
EQ_150004	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Visits Made by Childre	36618	18949	11213	
EQ_150005	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Parents or Caregivers	2222	2275	1006	
EQ_150006	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Visits Made by Parent	16068	15004	8933	
EQ_150007	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Program Staff	23	8.5	30.54	
EQ_150008	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Non-Program Sta	3	2	9.77	
EQ_150009	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Program Staff wh	22	7.5	14.41	
EQ_150010	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Program Staff rec	3	1	0	
EQ_150011	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Services Providers thi	0	1	0	
EQ_150012	EarlyON - Data Elemer Year Total	2018-19	Revised Estimates	Number by Data Elem	EarlyON	HDLH Guide Compliar	Yes / Ou	Yes / Ou	Yes / Ou	
EQ_150024	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Operation Staff Total -	0	653673	1650597	
EQ_250055	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Operation Staff Total -	0	750898		
EQ_250043	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	EarlyON - Staffing	0	653673	2401495	
EQ_250001	EarlyON - Staffing Year Total	2018-19	Revised Estimates	FSP Description Acco	EarlyON	Program Staff 1	1	1	0.35	
EQ_250008	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Number of Staff	EarlyON	Program Staff 1	1	1	28000	
EQ_250016	EarlyON - Staffing Year Total	2018-19	Revised Estimates	FTE	EarlyON	Program Staff 1	1	1	28000	
EQ_250024	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries	EarlyON	Program Staff 1	73153	33888	28000	
EQ_250033	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Benefits	EarlyON	Program Staff 1	0	0	28000	
EQ_250044	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Program Staff 1	73153	33888	28000	
EQ_250002	EarlyON - Staffing Year Total	2018-19	Revised Estimates	FSP Description Acco	EarlyON	Program Staff 2	0	Supervisor a Analysis Coordinator a	Program Coordinator a	
EQ_250009	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Number of Staff	EarlyON	Program Staff 2	0	1	1	
EQ_250017	EarlyON - Staffing Year Total	2018-19	Revised Estimates	FTE	EarlyON	Program Staff 2	0	0.7	1	
EQ_250025	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries	EarlyON	Program Staff 2	0	61819	73153	
EQ_250034	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Benefits	EarlyON	Program Staff 2	0	0	0	
EQ_250045	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Program Staff 2	0	61819	73153	
EQ_250003	EarlyON - Staffing Year Total	2018-19	Revised Estimates	FSP Description Acco	EarlyON	Program Staff 3	0	0	0	
EQ_250010	EarlyON - Staffing Year Total	2018-19	Revised Estimates	Number of Staff	EarlyON	Program Staff 3	0	0	0	

Stakeholder Report CSV File

A	B	C	D	E	F	G	H	I
BOARD_INDI	SHORT_ID	YEAR	SCENARIO	AREA	CELLNAME	ACCOUNT	CATEGORY	SUBCATEGORY
1	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100214E	PAC	Prior Year Adjustments	Elementary
2	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100216S	PAC	Prior Year Adjustments	Secondary
3	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100218E	Additional Fees	Out of Province Students	Elementary
4	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100243E	Average Daily Enrolment	Total Government of Canada Students - Native Bands	Elementary
5	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100262C	Base Fee Revenues	Government of Canada Students - Native Bands 4	Total Elementary
6	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100263C	Base Fee Revenues	Government of Canada Students - Native Bands 4	Total Secondary
7	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100039C	Total Tuition Fees	Government of Canada Students - Native Bands 4	Total Day School
8	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100041E	Average Daily Enrolment	Government of Canada Students - Native Bands 5	Elementary
9	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100086C	Total Tuition Fees	Total Students	Total Day School
10	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100089S	Additional Fees	Government of Canada Students - Native Bands 1	Secondary
11	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100094S	PAC	Government of Canada Students - Native Bands 2	Secondary
12	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100098S	PAC	Government of Canada Students - Native Bands 3	Secondary
13	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100102S	PAC	Government of Canada Students - Native Bands 4	Secondary
14	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100280C	Base Fee Revenues	Government of Canada Students - Native Bands 13	Total Elementary
15	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100281C	Base Fee Revenues	Government of Canada Students - Native Bands 13	Total Secondary
16	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100182C	Total Tuition Fees	Government of Canada Students - Native Bands 12	Total Day School
17	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100060E	Average Daily Enrolment	Out of Province Students	Elementary
18	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100219E	PAC	Out of Province Students	Elementary
19	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100291C	Base Fee Revenues	VISA Students	Total Secondary
20	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100293C	Base Fee Revenues	Total Students	Total Secondary
21	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100221S	PAC	Out of Province Students	Secondary
22	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100285C	Base Fee Revenues	Total Government of Canada Students - Native Bands	Total Secondary
23	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100022S	Average Daily Enrolment	Government of Canada Students - Native Bands 3	Secondary
24	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School		AP0B100012S	Average Daily Enrolment	Government of Canada Students - Native Bands 2	Secondary
25	1	1	2015-16 Financial Statements App. B1: Tuition Fees Revenue - Regular Day School					

My Reports

The **My Reports** is where user reports are saved and available to be downloaded.

- Data Extract
- Stakeholder's Report
- My Reports**
- DET Refresh Report

My Reports

☒
Running

☒
Highlight Failed

ID	Delete	Download	File Name	Description	Completed Time	Elapsed Time (sec)	Running Time (sec)	Status	Deployment Type	Extract Type	Version	Status Message
638			User Guide Example.xls		23-MAR-2021 08:19:53 PM	16		Completed	Save to My Reports	On One Sheet	V20	
625			DSB Layout Template		23-MAR-2021 09:29:07 AM	218		Completed	Save to My Reports	On One Sheet	V20	
528			Other Layout Template (Down ACS Across Recinientel)		16-MAR-2021 12:31:45 PM	1		Completed	Save to My Reports	On One Sheet	V10	

Each user has a limit on the number of **My Reports** and the maximum total file size allowed. At the bottom of the page, users can compare their current status to the maximum limits.

If a user keeps submitting Data Extracts or Stakeholder's Reports after one of the limits is reached, the oldest reports will be killed and purged to keep under the constraints.

User Limits	
Current User has the following:	Reports will be purged based on the following limits per user:
# of Reports: 20	Maximum # of Reports Allowed: 20
Total File Size: 21 MB	Maximum Total File Size Allowed: 1 GB

User will be able to download or delete the extract using the icons noted in the image below.

ID	Delete	Download	File Name	Description	Completed Time	Elapsed Time (sec)	Running Time (sec)	Status	Deployment Type	Extract Type	Version	Status Message
638			User Guide Example.xls		23-MAR-2021 08:19:53 PM	16		Completed	Save to My Reports	On One Sheet	V20	
625			DSB Layout Template		23-MAR-2021 09:29:07 AM	218		Completed	Save to My Reports	On One Sheet	V20	

User will select and click on the file which will open in Excel. Note for Release 1, the following Excel format error will be displayed. Select **Yes**.

Microsoft Excel



The file format and extension of 'User Guide Example 2.xls' don't match. The file could be corrupted or unsafe. Unless you trust its source, don't open it. Do you want to open it anyway?

Yes

No

Help

EFIS 2.0 Reporting Output										
Report Generated at	25/06/2021 15:42:27									
Generated by User	JESSIE.MA@ONTARIO.CA									
Environment	Pre-Production									
Color Coding Note	V20 - FA Active V10 - Recipient Active									
Cell Name:	Area:	Period:	Year:	Cycle:	Account:	Category:	SubCategory:	City of Brantford	City of Cornwall	City of Greater Sudbury
EO_150001	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Child and Family Cent	27	11	23
EO_150002	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Purchase of service at	4	2	5
EO_150003	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Children Served	3066	3140	1275
EO_150004	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Visits Made by Childre	36618	18949	11213
EO_150005	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Parents or Caregivers	2222	2275	1006
EO_150006	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Visits Made by Parent	16068	15004	8933
EO_150007	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Program Staff	23	8.5	30.54
EO_150008	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Non-Program Sta	3	2	9.77
EO_150009	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Program Staff wh	22	7.5	14.41
EO_150010	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	FTE Program Staff rec	3	1	0
EO_150011	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	Services Providers th	0	1	0
EO_150012	EarlyON - Data Elem	Year Total1	2018-19	Revised Estimates	Number by Data Elem	EarlyON	HDLH Guide Compliar	Yes / Ou	Yes / Ou	Yes / Ou
EO_250042	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Operation Staff Total -	0	653673	1650597
EO_250055	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Operation Staff Total -	0	0	750898
EO_250043	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	EarlyON - Staffing	0	653673	2401495
EO_250001	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	FSP Description Acco	EarlyON	Program Staff 1	1	1	1
EO_250008	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Number of Staff	EarlyON	Program Staff 1	1	1	0.35
EO_250016	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	FTE	EarlyON	Program Staff 1	73153	33888	28000
EO_250024	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries	EarlyON	Program Staff 1	0	0	0
EO_250033	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Benefits	EarlyON	Program Staff 1	73153	33888	28000
EO_250044	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Program Staff 1	0	1	1
EO_250002	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	FSP Description Acco	EarlyON	Program Staff 2	0	61819	73153
EO_250009	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Number of Staff	EarlyON	Program Staff 2	0	0	0
EO_250017	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	FTE	EarlyON	Program Staff 2	0	0.7	1
EO_250025	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries	EarlyON	Program Staff 2	0	61819	73153
EO_250034	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Benefits	EarlyON	Program Staff 2	0	0	0
EO_250045	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Salaries and Benefits	EarlyON	Program Staff 2	0	61819	73153
EO_250003	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	FSP Description Acco	EarlyON	Program Staff 3	0	0	0
EO_250011	EarlyON - Staffing	Year Total1	2018-19	Revised Estimates	Number of Staff	EarlyON	Program Staff 3	0	0	0

DET Refresh Report

DET Refresh Report will display the last time a specific Doc Set was updated to the DET Data warehouse.

The screenshot shows the 'DET Refresh Report' page in the 'Data Extract Tool POC (Development)' application. The left sidebar has a red box around the 'DET Refresh Report' menu item. The main content area displays a table with columns: Doc Set, Type, Reporting Year, Cycle, Version Available, Run Extract Flag Desc, Last Doc Set Update Date, Last Refresh Date, Load Status, and Last Load Flag. The table contains two rows of data for District School Board Doc Sets.

Doc Set	Type	Reporting Year	Cycle	Version Available	Run Extract Flag Desc	Last Doc Set Update Date	Last Refresh Date	Load Status	Last Load Flag
S1920FIS	District School Board	2019-20	Financial Statements	V10,V20	2: ACS Validated;	26-FEB-21	19-MAR-21	Passed	Y
S1819FIS	District School Board	2018-19	Financial Statements	V10,V20	2: ACS Validated;	18-FEB-21	19-MAR-21	Passed	Y

Overview of steps:

1. Select **Report**
2. **Review** Report

Step 1: Select Report

Users have three Refresh Reports to choose from:

- 1. Primary Report
 - Displays only the Doc Sets from the last refresh.
- 2. Det Refresh Report – All Doc Sets
 - Displays all Doc Sets in chronological order with the most recent Doc Set listed first
- 3. DET Refresh Report – Last Refresh Date
 - Displays all Doc Sets ordered by Last Refresh Date.

The screenshot shows the 'DET Refresh Report' page with a dropdown menu open for the 'Report' column. The dropdown lists three options: '1. Primary Report', '2. DET Refresh Report - All Doc Sets', and '3. DET Refresh Report - Last Refresh Date'. The third option is highlighted in blue. The table below shows the data for the selected report.

Doc Set	Type	Reporting Year	Cycle
S1920FIS	District School Board	2019-20	Financial Statements
S1819FIS	District School Board	2018-19	Financial Statements

Step 2: Review Reports

User can select one of the three reports to view. For Reports 2 and 3, **Yellow Highlighted** rows identify the Doc Sets from the most recent data refresh.

Sample 1. Primary Report

DET Refresh Report

Q

Go

1. Primary Report

Actions

Last Load Flag = Y

X

Doc Set	Type	Reporting Year	Cycle	Version Available	Last Doc Set Update Date	Last Refresh Date	Load Status
S1920FIS	District School Board	2019-20	Financial Statements	V10,V20	26-FEB-21	26-MAR-21	Passed
S1819FIS	District School Board	2018-19	Financial Statements	V10,V20	18-FEB-21	26-MAR-21	Passed

1 - 2

Sample 2. DET Refresh Report – All Doc Sets

DET Refresh Report

Q

Go

2. DET Refresh Report - All Doc Sets

Actions

▼

Y

Last Load

X

Doc Set	Type	Reporting Year	Cycle	Version Available	Last Doc Set Update Date	Last Refresh Date	Load Status
S2021EST	District School Board	2020-21	Estimates	V10,V20	26-FEB-21	03-MAR-21	Passed
S2021FIS	District School Board	2020-21	Financial Statements	-	-	31-JAN-21	Passed
S1920EST	District School Board	2019-20	Estimates	-	-	01-JAN-21	-
S1920RES	District School Board	2019-20	Revised Estimates	V10,V20	14-DEC-20	31-JAN-21	Passed
S1920FIS	District School Board	2019-20	Financial Statements	V10,V20	26-FEB-21	26-MAR-21	Passed
S1819EST	District School Board	2018-19	Estimates	V10,V20	-	31-JAN-21	Passed
S1819RES	District School Board	2018-19	Revised Estimates	-	-	31-JAN-21	Passed
S1819FIS	District School Board	2018-19	Financial Statements	V10,V20	18-FEB-21	26-MAR-21	Passed
S1819MAR	District School Board	2018-19	March Report	-	-	31-JAN-21	Passed
S1718EST	District School Board	2017-18	Estimates	V10,V20	-	31-JAN-21	Passed
S1718RES	District School Board	2017-18	Revised Estimates	V10,V20	26-MAR-18	31-JAN-21	Passed
S1718FIS	District School Board	2017-18	Financial Statements	V10,V20	01-APR-19	31-JAN-21	Passed
S1718MAR	District School Board	2017-18	March Report	-	-	31-JAN-21	Passed
S1617EST	District School Board	2016-17	Estimates	-	-	01-JAN-21	-
S1617RES	District School Board	2016-17	Revised Estimates	-	06-NOV-18	22-FEB-21	Passed
S1617FIS	District School Board	2016-17	Financial Statements	V10,V20	14-DEC-20	31-JAN-21	Passed
S1617MAR	District School Board	2016-17	March Report	-	-	31-JAN-21	Passed
S1516EST	District School Board	2015-16	Estimates	-	-	01-JAN-21	-
S1516RES	District School Board	2015-16	Revised Estimates	-	-	01-JAN-21	-
S1516FIS	District School Board	2015-16	Financial Statements	V10,V20	26-FEB-21	16-MAR-21	Passed
S1516MAR	District School Board	2015-16	March Report	-	-	01-JAN-21	-
S1415EST	District School Board	2014-15	Estimates	-	-	01-JAN-21	-
S1415RES	District School Board	2014-15	Revised Estimates	-	-	01-JAN-21	-

Sample 3. DET Refresh Report – Last Refresh Date

DET Refresh Report

3. DET Refresh Report - Last Refresh Date

Actions

▼

☑

Last Load

✕

Doc Set	Type	Reporting Year	Cycle	Version Available	Last Doc Set Update Date	Last Refresh Date	Load Status
S1920FIS	District School Board	2019-20	Financial Statements	V10.V20	26-FEB-21	26-MAR-21	Passed
S1819FIS	District School Board	2018-19	Financial Statements	V10.V20	18-FEB-21	26-MAR-21	Passed
S1516FIS	District School Board	2015-16	Financial Statements	V10.V20	26-FEB-21	16-MAR-21	Passed
S2021EST	District School Board	2020-21	Estimates	V10.V20	26-FEB-21	03-MAR-21	Passed
P1920EST	Other Programs	2019-20	Estimates	-	22-FEB-21	27-FEB-21	Passed
P1920RES	Other Programs	2019-20	Revised Estimates	-	22-FEB-21	27-FEB-21	Passed
S1617RES	District School Board	2016-17	Revised Estimates	-	06-NOV-18	22-FEB-21	Passed
P1619FIS	Other Programs	2016-19	Financial Statements	V10.V20	-	19-FEB-21	Passed
S2021FIS	District School Board	2020-21	Financial Statements	-	-	31-JAN-21	Passed
S1920RES	District School Board	2019-20	Revised Estimates	V10.V20	14-DEC-20	31-JAN-21	Passed
S1819EST	District School Board	2018-19	Estimates	V10.V20	-	31-JAN-21	Passed
S1819RES	District School Board	2018-19	Revised Estimates	-	-	31-JAN-21	Passed
S1819MAR	District School Board	2018-19	March Report	-	-	31-JAN-21	Passed
S1718EST	District School Board	2017-18	Estimates	V10.V20	-	31-JAN-21	Passed
S1718RES	District School Board	2017-18	Revised Estimates	V10.V20	26-MAR-18	31-JAN-21	Passed
S1718FIS	District School Board	2017-18	Financial Statements	V10.V20	01-APR-19	31-JAN-21	Passed
S1718MAR	District School Board	2017-18	March Report	-	-	31-JAN-21	Passed
S1617FIS	District School Board	2016-17	Financial Statements	V10.V20	14-DEC-20	31-JAN-21	Passed
S1617MAR	District School Board	2016-17	March Report	-	-	31-JAN-21	Passed
M2018FIS	Child Care - Municipal	2018	Financial Statements	V10.V20	-	31-JAN-21	Passed
M2017RES	Child Care - Municipal	2017	Revised Estimates	-	08-MAR-18	31-JAN-21	Passed
M2016FIS	Child Care - Municipal	2016	Financial Statements	V10.V20	01-APR-19	31-JAN-21	Passed
M2015FIS	Child Care - Municipal	2015	Financial Statements	V10.V20	-	31-JAN-21	Passed